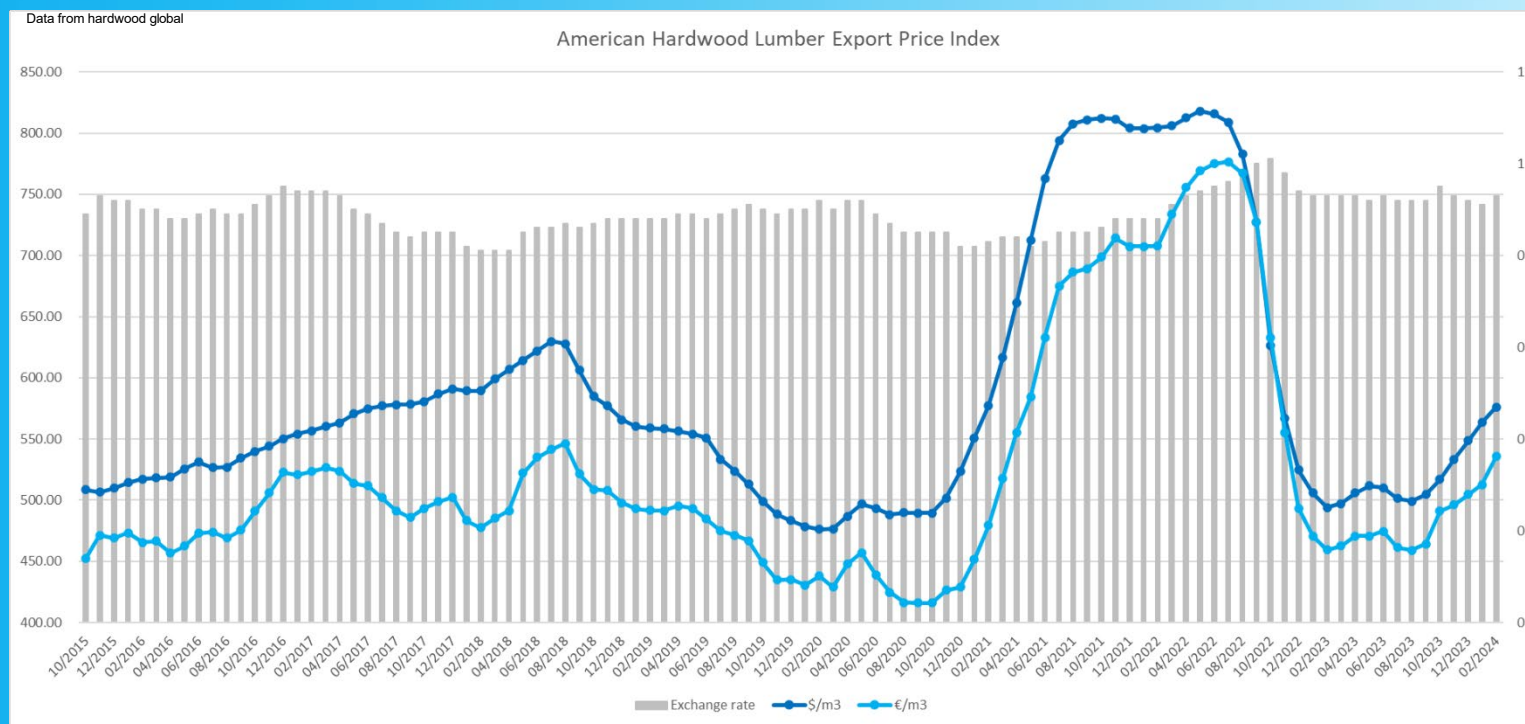




ISI Bois Export of American Hardwood



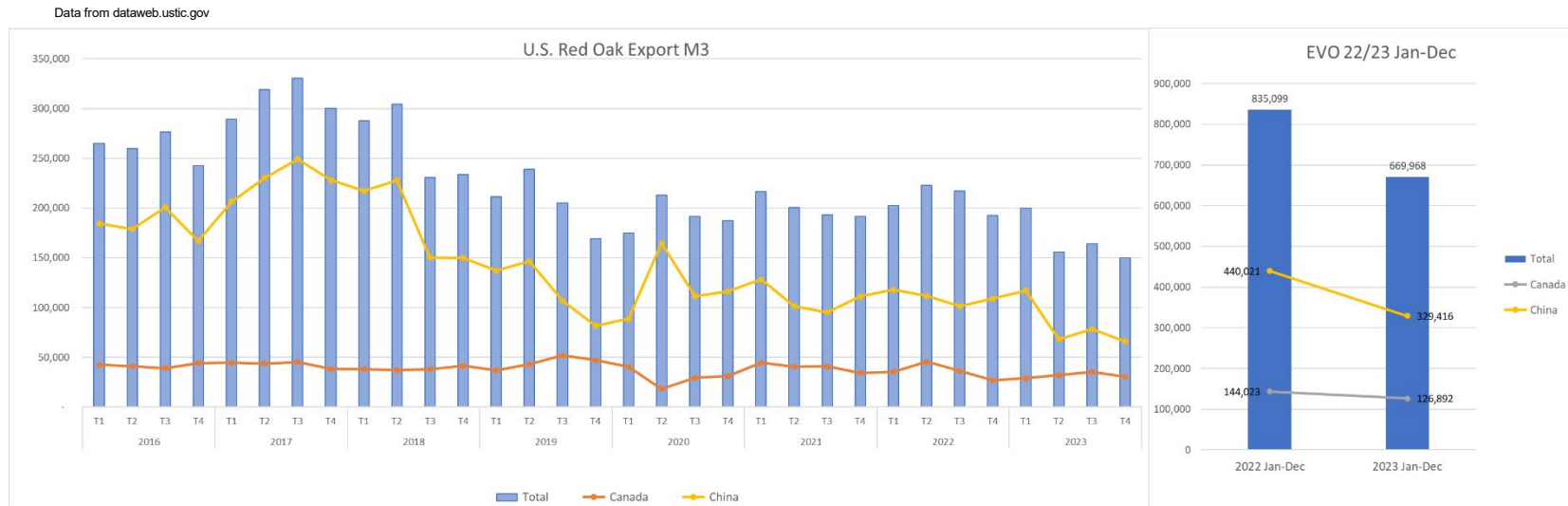
Export of Red Oak Lumber	p 2-4
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Export of Poplar Lumber	p 11-13

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1) United States: Export of Red Oak Lumber

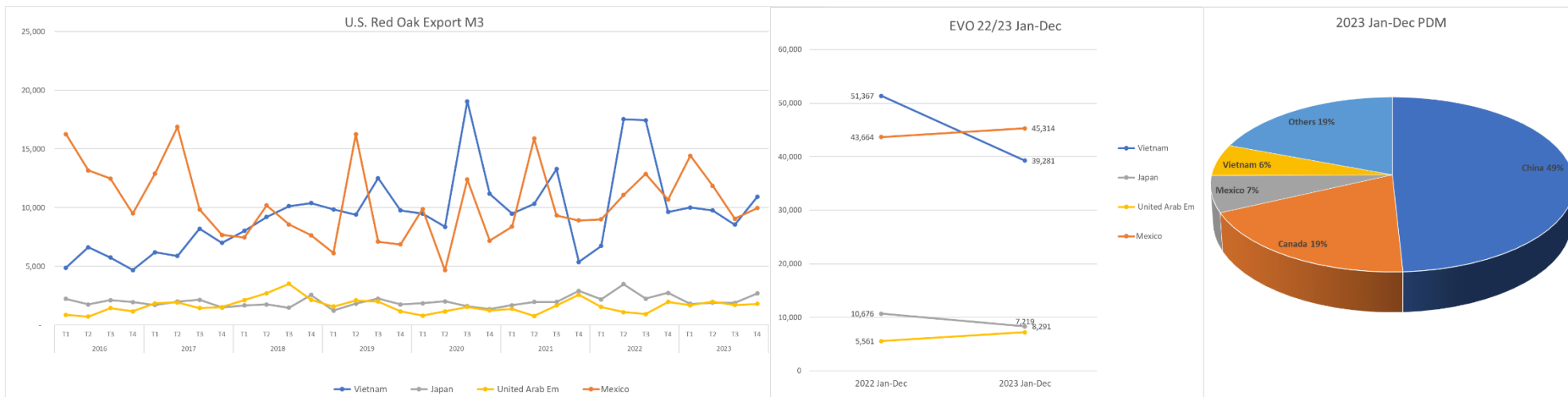


The total export volume of American red oak lumber in Jan-Dec period of 2023 showcased a decrease of 165,131 (equally 19.8%) cubic meters to 669,968 cubic meters compared to that of 2022.

Particularly, China's imports of American red oak lumber volume dropped considerably by 25.1% in 2023 Jan-Dec compared to the same period in 2022 (a fall of 110,605 cubic meters).

Similarly, the second-largest importer of red oak lumber, Canada, suffered from a great decrease (around 11.9%) in its import volume from 144,023 to 126,892 cubic meters in Jan-Dec 2023 compared with the same period in 2022.

Data from dataweb.ustic.gov



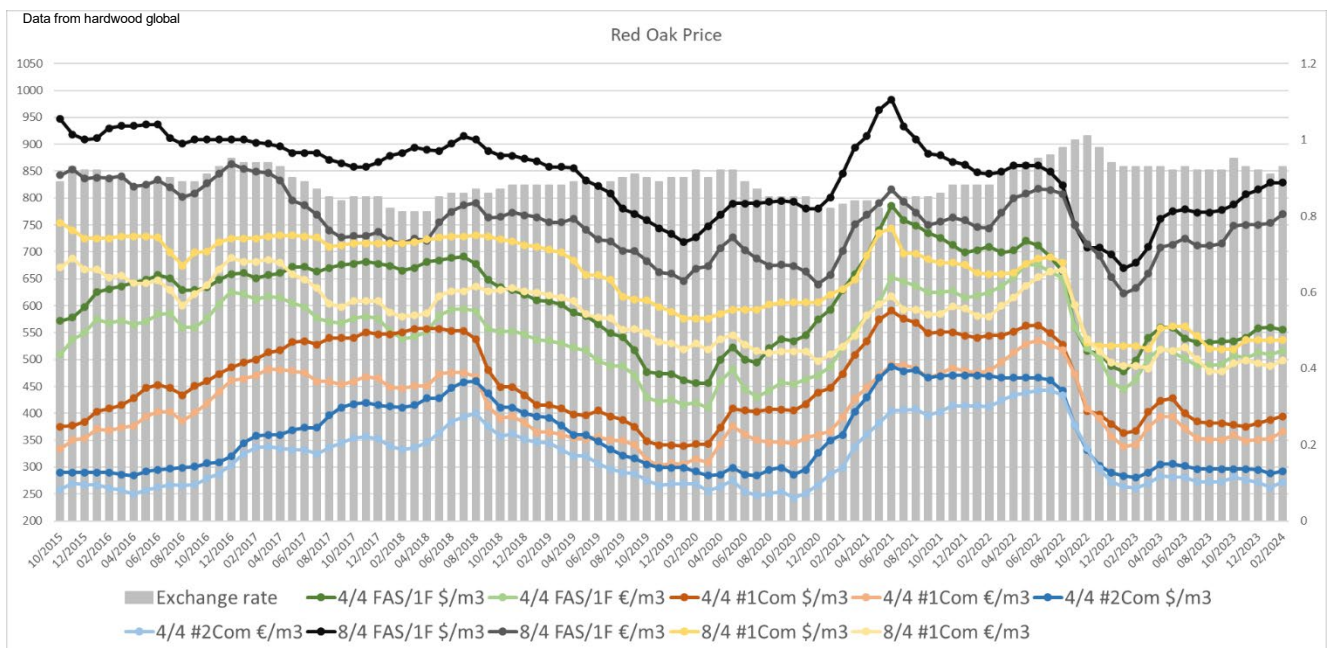
Mexico, which accounted for 6.76% of the total in the twelve months of 2023, increased imports slightly by 3.8% compared with the same period of 2022.

Vietnam (accounted for 5.85%), in contrast, decreased by 23.5% to 39,281 cubic meters.

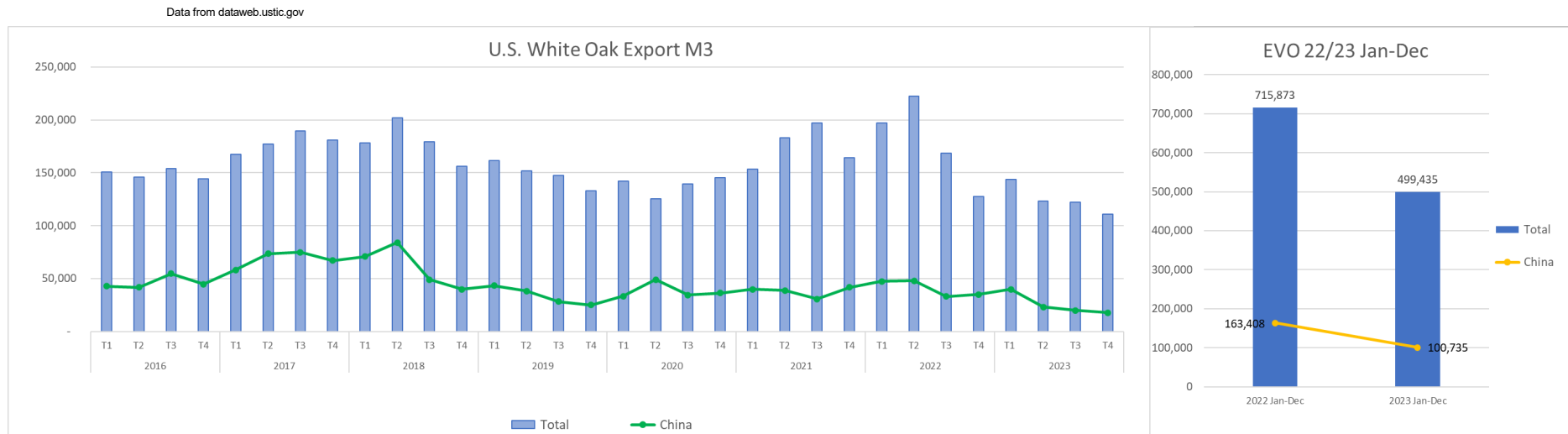
In Jan-Dec of 2023, China accounted for 49.17% of U.S. exports of red oak lumber and Canada for 18.94%.

Country	2022 Jan-Dec	2023 Jan-Dec	EVO.22/23 Jan-Dec	2023 Jan-Dec PDM
China	440,021	329,416	-25.1%	49.17%
Canada	144,023	126,892	-11.9%	18.94%
Mexico	43,664	45,314	3.8%	6.76%
Vietnam	51,367	39,281	-23.5%	5.86%
Italy	15,911	10,564	-33.6%	1.58%
Australia	3,011	8,724	189.7%	1.30%
Japan	10,676	8,291	-22.3%	1.24%
Morocco	7,450	8,027	7.7%	1.20%
Saudi Arabia	5,420	7,308	34.8%	1.09%
United Arab Em	5,561	7,219	29.8%	1.08%
United Kingdom	6,526	5,719	-12.4%	0.85%
Egypt	9,425	5,584	-40.8%	0.83%
Indonesia	4,464	5,150	15.4%	0.77%
Spain	6,546	4,999	-23.6%	0.75%
Germany	5,636	3,791	-32.7%	0.57%
Honduras	5,485	3,668	-33.1%	0.55%
Lebanon	2,815	3,606	28.1%	0.54%
Turkey	3,840	3,480	-9.4%	0.52%
Pakistan	4,680	3,432	-26.7%	0.51%
France	14,893	2,921	-80.4%	0.44%
Sweden	5,114	2,698	-47.2%	0.40%
South Korea	3,749	2,694	-28.1%	0.40%
Portugal	2,867	2,307	-19.5%	0.34%
India	2,334	2,160	-7.5%	0.32%
Ireland	2,507	2,119	-15.5%	0.32%
Dominican Rep	1,352	2,067	52.9%	0.31%
Greece	2,219	1,837	-17.2%	0.27%
Others	23,543	20,700	-12.1%	3.09%
Total	835,099	669,968	-19.8%	100.00%

data from <https://dataweb.usitc.gov/>

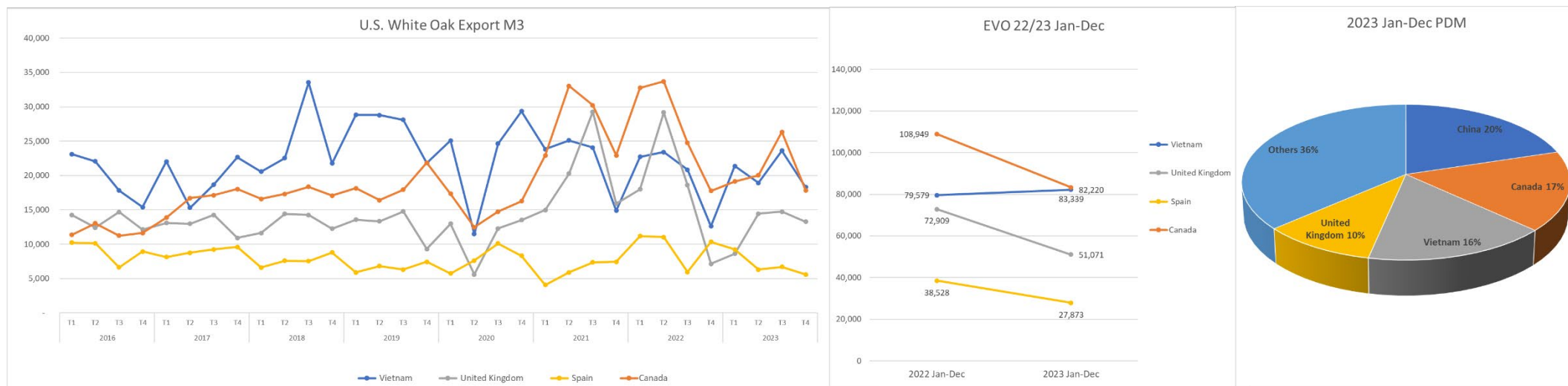


2) United States: Export of White Oak Lumber



Compared with the same period in the year of 2022, the total export volume of U.S. white oak lumber in Jan-Dec of 2023 decreased from 715,873 to 499,435 cubic meters (a drop of 30.23%).

China, still the largest importer of American white oak lumber, had a considerable decrease of 38.35% (from 163,408 m3 to 100,735 m3) in Jan-Dec 2023 compared to the same period in 2022.



In the period from January to December 2023, Vietnam, which accounted for 16.46%, experienced a slight growth in its import volume compared with the same period in the year of 2022 (an increase of 3.32% to 82,220 cubic meters).

Canada and UK witnessed a greater fall in their imports of American white oak lumber. Canada decreased by 23.51% to 83,339 cubic meters and UK fell by 29.95% to 51,071 m3.

Spain's import volume also decreased from 38,528 m3 to 27,873 m3 (dropped 27.66%).

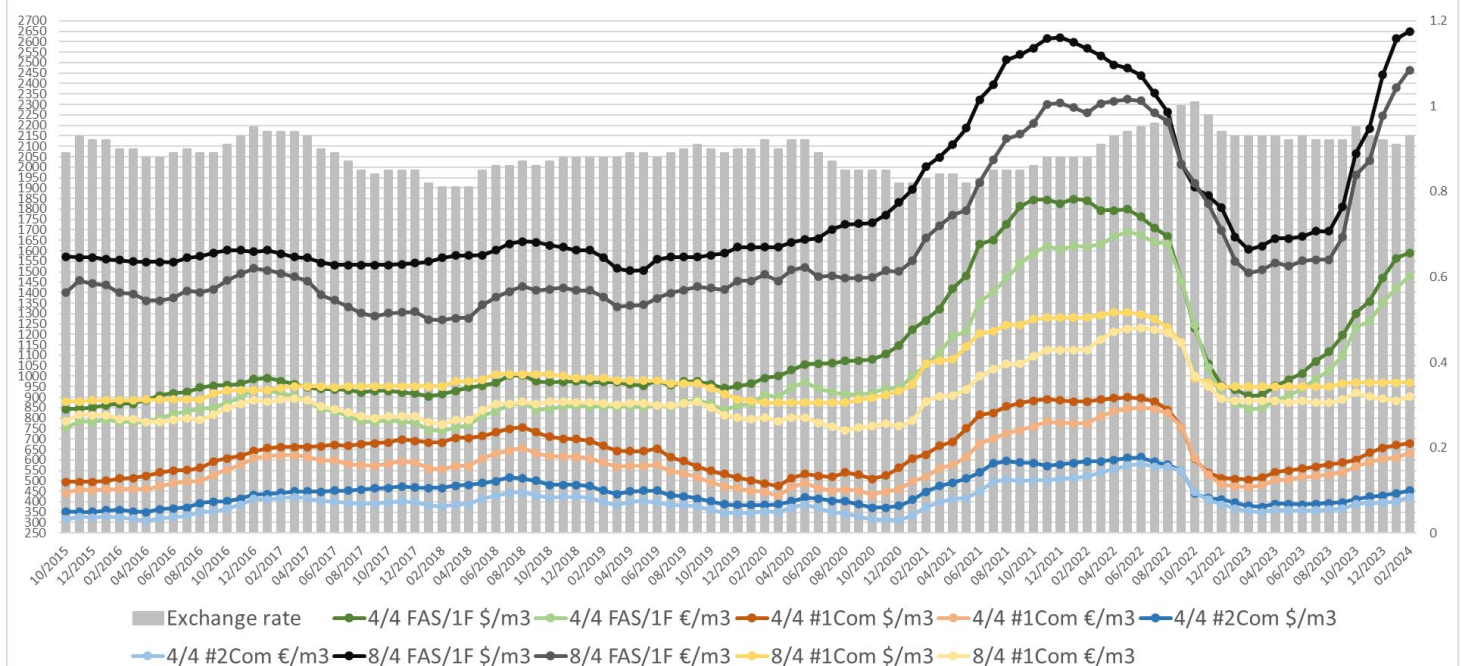
During Jan-Dec of 2023, China accounted for 20.17%, Vietnam took a share of 16.46% while Canada and UK were 16.69% and 10.23% respectively.

Country	2022 Jan-Dec	2023 Jan-Dec	EVO.22/23 Jan-Dec	2023 Jan-Dec PDM
China	163,408	100,735	-38.35%	20.17%
Canada	108,949	83,339	-23.51%	16.69%
Vietnam	79,579	82,220	3.32%	16.46%
United Kingdom	72,909	51,071	-29.95%	10.23%
Spain	38,528	27,873	-27.66%	5.58%
Australia	12,747	15,079	18.29%	3.02%
Japan	16,576	14,834	-10.51%	2.97%
Mexico	14,820	14,811	-0.06%	2.97%
Germany	24,625	10,965	-55.47%	2.20%
Portugal	9,880	9,418	-4.68%	1.89%
South Africa	9,401	6,848	-27.16%	1.37%
Malaysia	7,497	5,665	-24.44%	1.13%
Thailand	9,602	5,623	-41.44%	1.13%
Italy	17,450	5,413	-68.98%	1.08%
Norway	16,792	5,055	-69.90%	1.01%
Guatemala	3,395	4,569	34.58%	0.91%
Indonesia	10,775	4,347	-59.66%	0.87%
Ireland	9,821	4,347	-55.74%	0.87%
United Arab Em	4,766	3,547	-25.58%	0.71%
Sweden	8,769	3,503	-60.05%	0.70%
Denmark	6,088	3,208	-47.31%	0.64%
New Zealand	5,737	2,894	-49.56%	0.58%
India	3,173	2,880	-9.23%	0.58%
Greece	1,942	2,826	45.52%	0.57%
Belgium	5,320	2,428	-54.36%	0.49%
Estonia	5,067	2,334	-53.94%	0.47%
Taiwan	1,938	2,205	13.78%	0.44%
Finland	5,834	2,123	-63.61%	0.43%
France	7,800	2,034	-73.92%	0.41%
South Korea	5,977	1,765	-70.47%	0.35%
Turkey	4,481	1,563	-65.12%	0.31%
Mauritius	400	1,486	271.50%	0.30%
Poland	2,611	1,356	-48.07%	0.27%
Israel	3,404	1,222	-64.10%	0.24%
Latvia	181	998	451.38%	0.20%
Others	15,631	8,851	-43.38%	1.77%
Total	715,873	499,435	-30.23%	100.00%

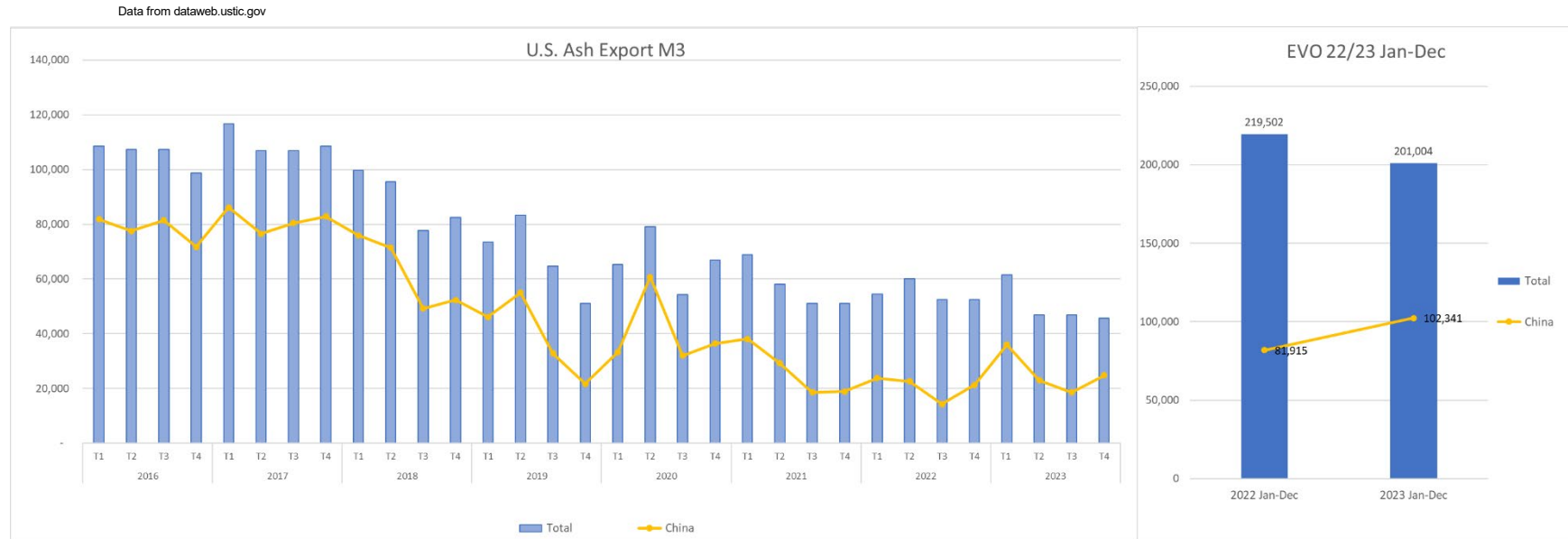
data from <https://dataweb.usitc.gov/>

Data from hardwood global

White Oak Price

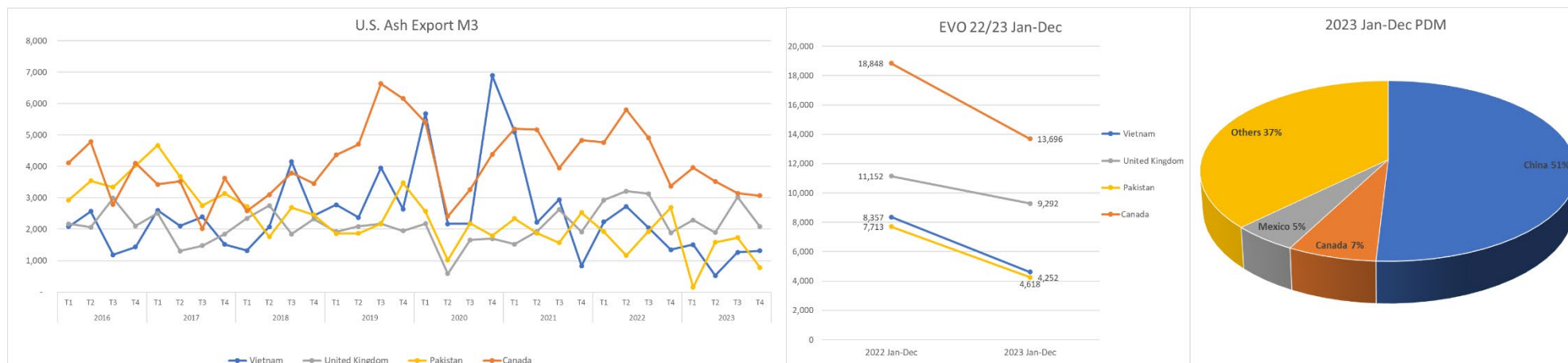


3) United States: Export of Ash Lumber



The total export volume of American ash lumber in Jan-Dec 2023 registered a slight decrease of 18,498 cubic meters to hit 201,004 cubic meters compared to 219,502 cubic meters in 2022 (dropped by 5.66%).

China, which ranks first in imports of ash lumber from the United States, however, saw an upturn in 2023 Jan-Dec compared with that of 2022 (a rise of 24.94% to 102,341 cubic meters).



Canada, on the other hand, experienced a noticeable decrease of 27.33% to 13,696 cubic meters in Jan-Dec 2023 compared with the same period of 2022.

Followed by Mexico that recorded an impressive growth of 166.77% from 3,771 to 10,060 m3 in twelve months of 2023.

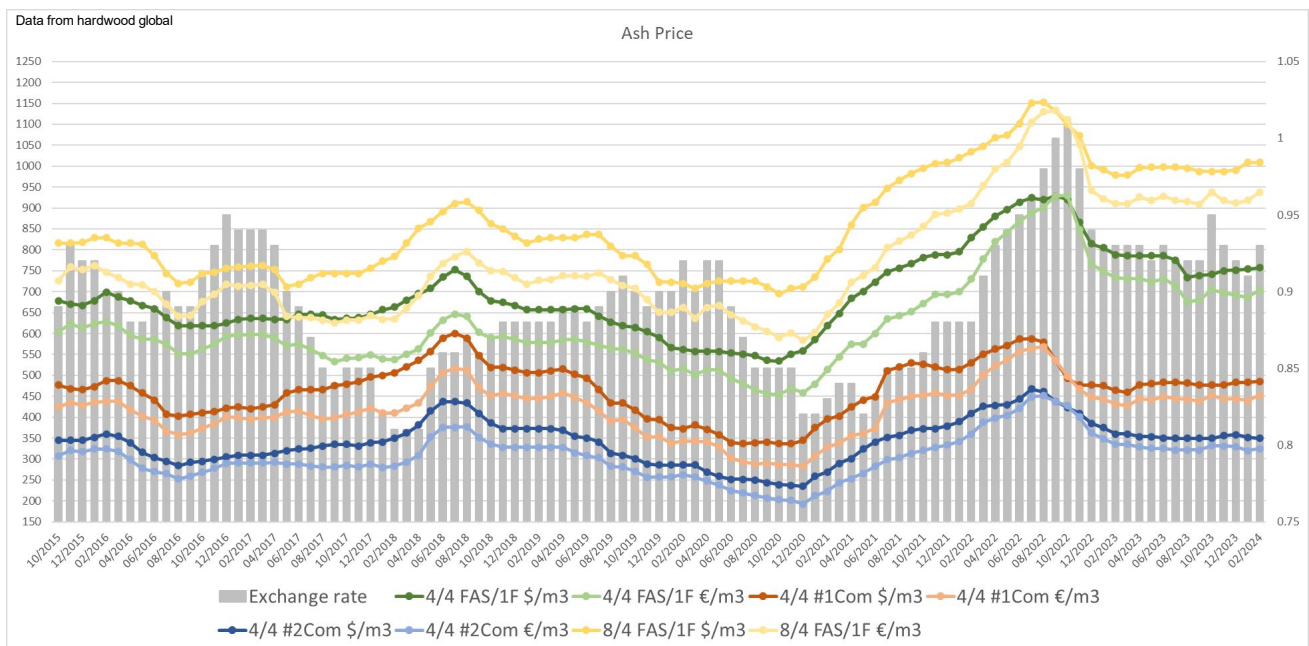
On contrary, UK's ash lumber import volume fell considerably by 16.68% to 9,292 m3.

Following this same downward trend, Turkey and Japan recorded a slump from 11,504 m3 to 6,774 m3 (dropped by 42.12%) and from 9,178 m3 to 6,331 m3 (equivalent of 31.02%) respectively in Jan-Dec 2023 compared with 2022.

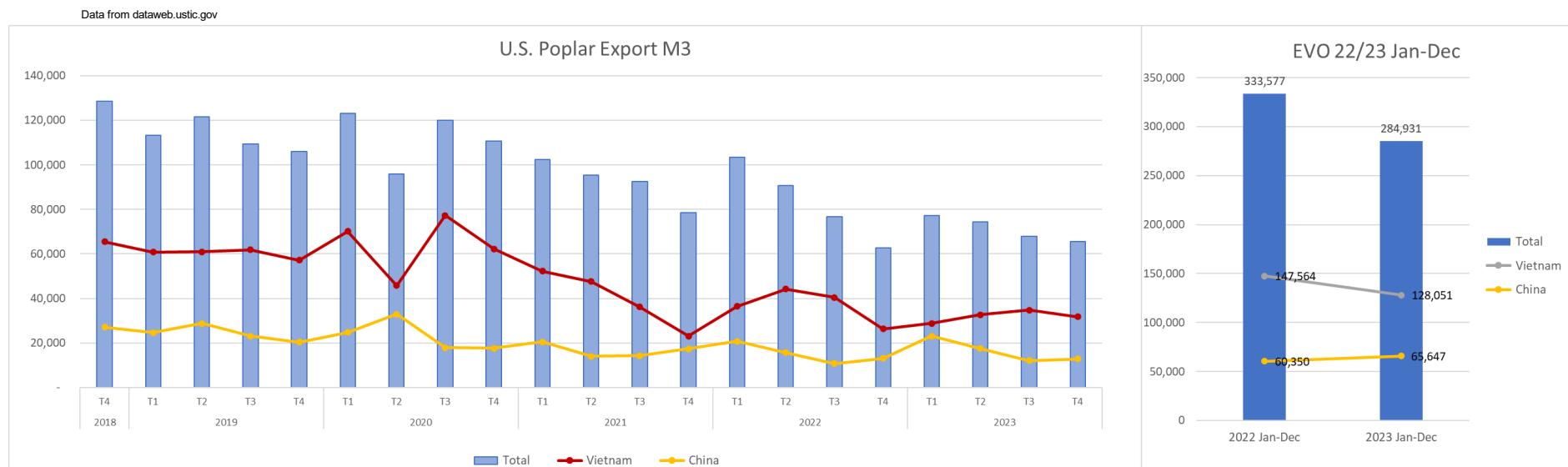
American ash lumber exports to China accounted for 50.91% of the total in twelve months of 2023, Canada accounted for 6.81%, Mexico accounted for 5%, UK accounted for 4.62%, Turkey accounted for 3.37% and Japan accounted for 3.15%.

Country	2022 Jan-Dec	2023 Jan-Dec	EVO.22/23 Jan-Dec	2023 Jan-Dec PDM
China	81,915	102,341	24.94%	50.91%
Canada	18,848	13,696	-27.33%	6.81%
Mexico	3,771	10,060	166.77%	5.00%
United Kingdom	11,152	9,292	-16.68%	4.62%
Turkey	11,504	6,774	-41.12%	3.37%
Japan	9,178	6,331	-31.02%	3.15%
Thailand	6,837	5,700	-16.63%	2.84%
Vietnam	8,357	4,618	-44.74%	2.30%
Pakistan	7,713	4,252	-44.87%	2.12%
Estonia	16,617	3,975	-76.08%	1.98%
South Korea	6,447	3,676	-42.98%	1.83%
New Zealand	3,198	3,449	7.85%	1.72%
Taiwan	5,305	2,997	-43.51%	1.49%
Indonesia	4,178	2,657	-36.40%	1.32%
Italy	2,442	2,314	-5.24%	1.15%
Spain	1,528	2,156	41.10%	1.07%
India	514	1,964	282.10%	0.98%
United Arab Em	1,723	1,824	5.86%	0.91%
Germany	4,663	1,512	-67.57%	0.75%
South Africa	2,214	1,402	-36.68%	0.70%
Belgium	1,188	1,388	16.84%	0.69%
Ireland	1,811	1,182	-34.73%	0.59%
Sweden	937	968	3.31%	0.48%
Portugal	1,129	748	-33.75%	0.37%
Malaysia	962	638	-33.68%	0.32%
Qatar	581	616	6.02%	0.31%
Netherlands	398	545	36.93%	0.27%
Others	4,392	3,929	-10.54%	1.95%
Total	219,502	201,004	-8.43%	100.00%

data from <https://dataweb.usitc.gov/>

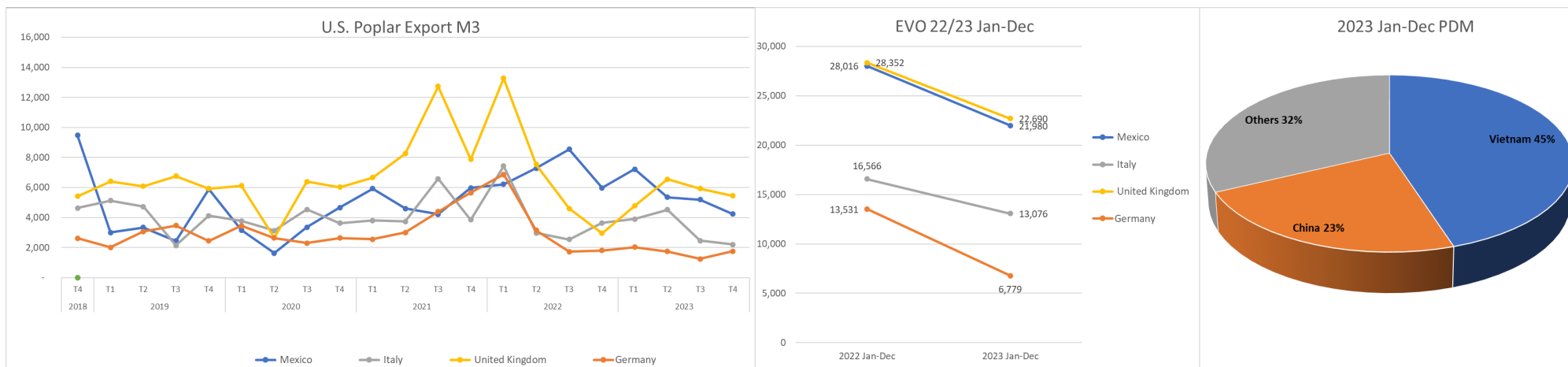


4) United States: Export of Poplar Lumber



The total export volume of American poplar lumber in Jan-Dec 2023 decreased by 14.58% (an equivalent of 48,646 cubic meters) to 284,931 cubic meters compared with same period of 2022.

In particular, the largest importer of American poplar lumber, Vietnam, had its import volume fallen by 13.22% to 128,051 cubic meters whereas China, the second largest importer, had an increase of 8.78% to hit 65,647 cubic meters in Jan-Dec of 2023.



UK, which accounted for 7.96% of the total in Jan-Dec of 2023, dropped by 19.97% to 22,690 cubic meters compared to the same period in 2022.

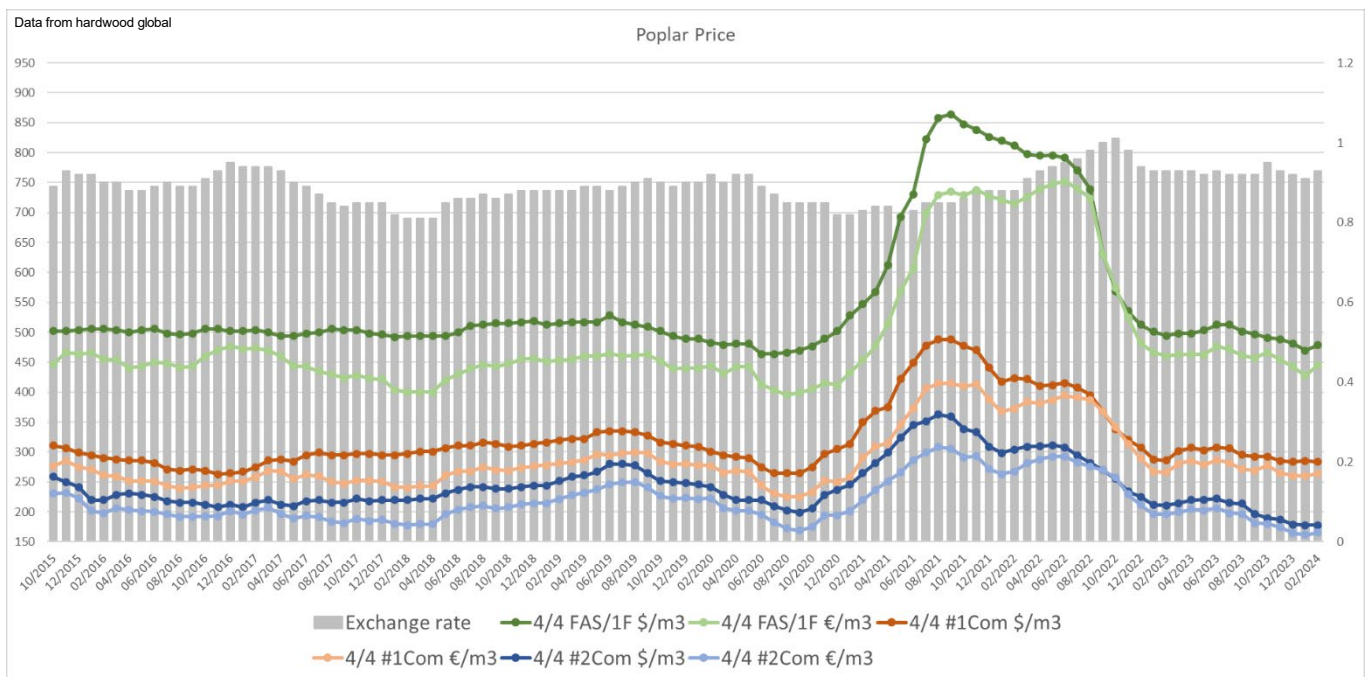
Mexico, which made up 7.71%, and Italy, which constituted 4.59%, also dropped remarkably by 21.54% and 21.07%, respectively, in 2023 Jan-Dec compared with its counterpart of 2022.

Besides, Germany also had an extreme decrease of 49.9% to 6,779 m3.

In Jan-Dec of 2023, Vietnam's imports of American poplar lumber contributed 44.94% of the total while China accounted for 23.04%.

Country	2022 Jan-Dec	2023 Jan-Dec	EVO.22/23 Jan-Dec	2023 Jan-Dec PDM
Vietnam	147,564	128,051	-13.22%	44.94%
China	60,350	65,647	8.78%	23.04%
United Kingdom	28,352	22,690	-19.97%	7.96%
Mexico	28,016	21,980	-21.54%	7.71%
Italy	16,566	13,076	-21.07%	4.59%
Germany	13,531	6,779	-49.90%	2.38%
Others	39,198	26,708	-31.86%	9.37%
Total	333,577	284,931	-14.58%	100.00%

data from <https://dataweb.usitc.gov/>



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