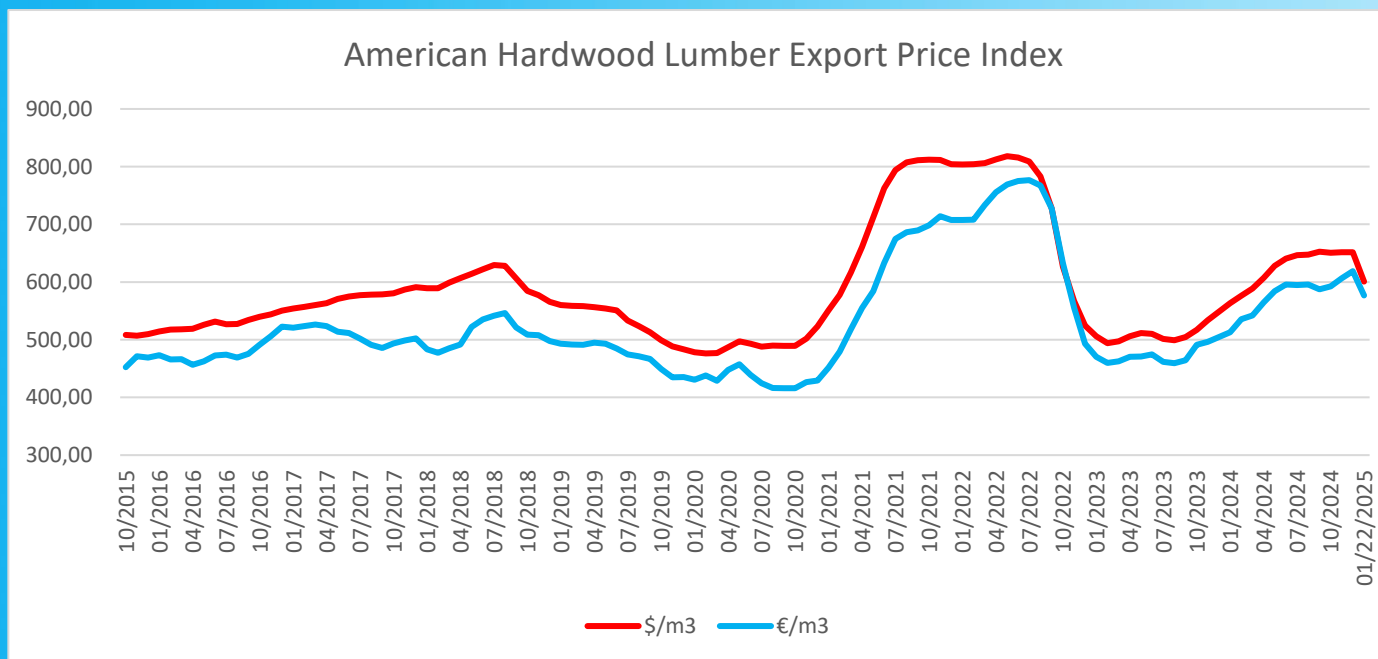


ISI Bois Export of American Hardwood

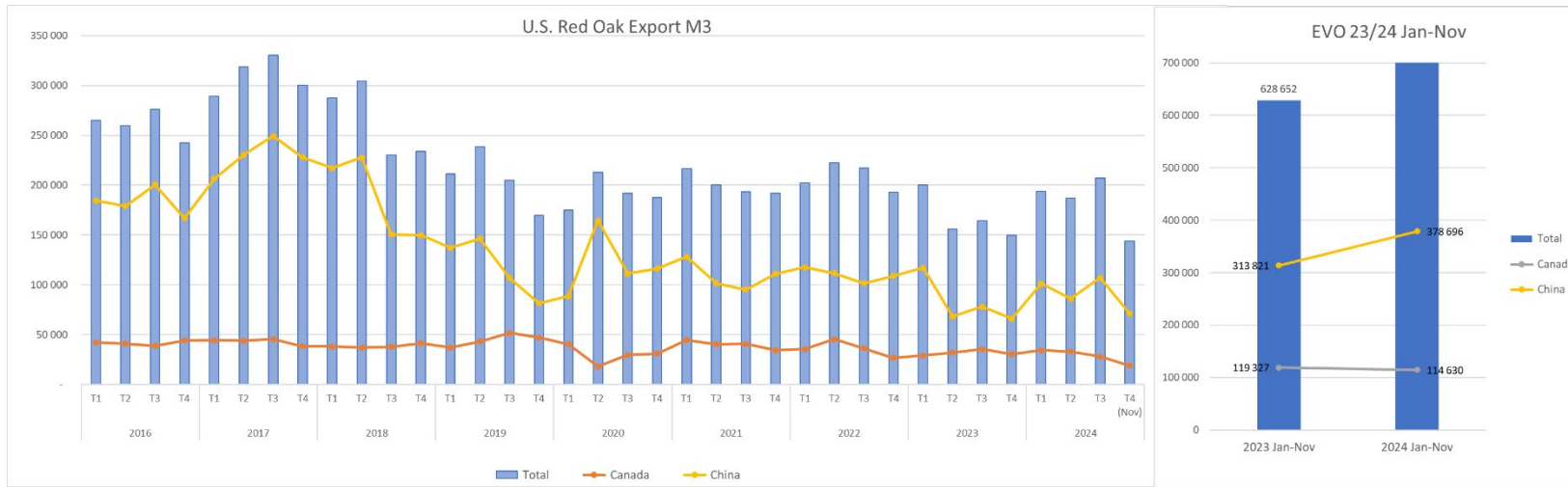


Export of Red Oak Lumber	p 2-4
Export of White Oak Lumber	p 5-7
Export of Ash Lumber	p 8-10
Export of Poplar Lumber	p 11-13

Data from hardwood global

1) United States: Export of Red Oak Lumber

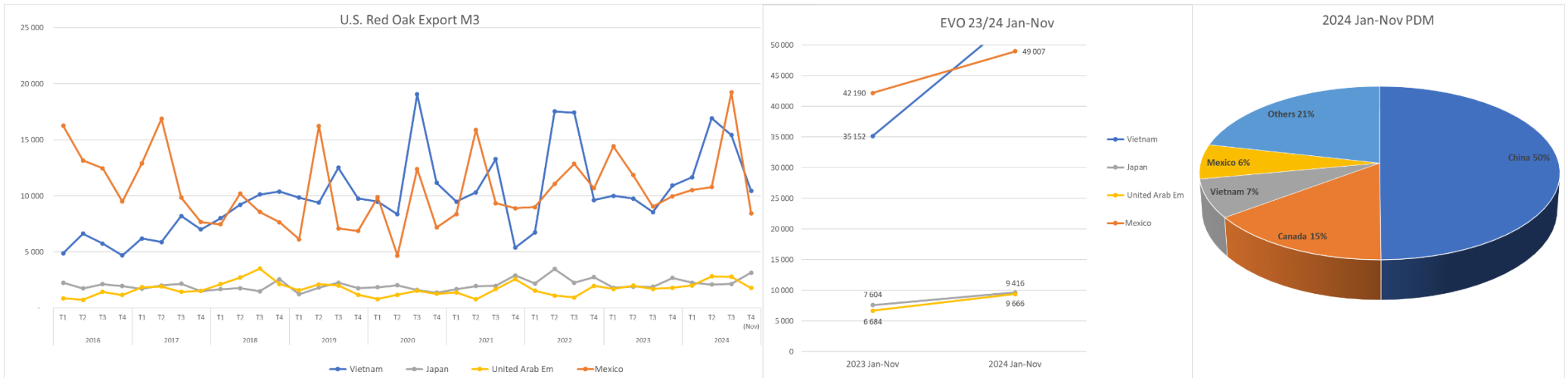
Data from dataweb.ustic.gov



The total export volume of American red oak lumber in Jan-Nov period of 2024 showcased a noticeable increase of 103,144 (equally 16.40%) cubic meters to 731,796 cubic meters compared to that of 2023.

Particularly, China’s imports of American red oak lumber volume grew by 20.67% in 2024 Jan-Nov compared to the same period in 2023 (a growth of 64,875 cubic meters).

On contrary, the second-largest importer of red oak lumber, Canada, witnessed a slight decrease (around 3.9%) in its import volume from 119,327 to 114,630 cubic meters in Jan-Nov 2024 compared with the same period in 2023.



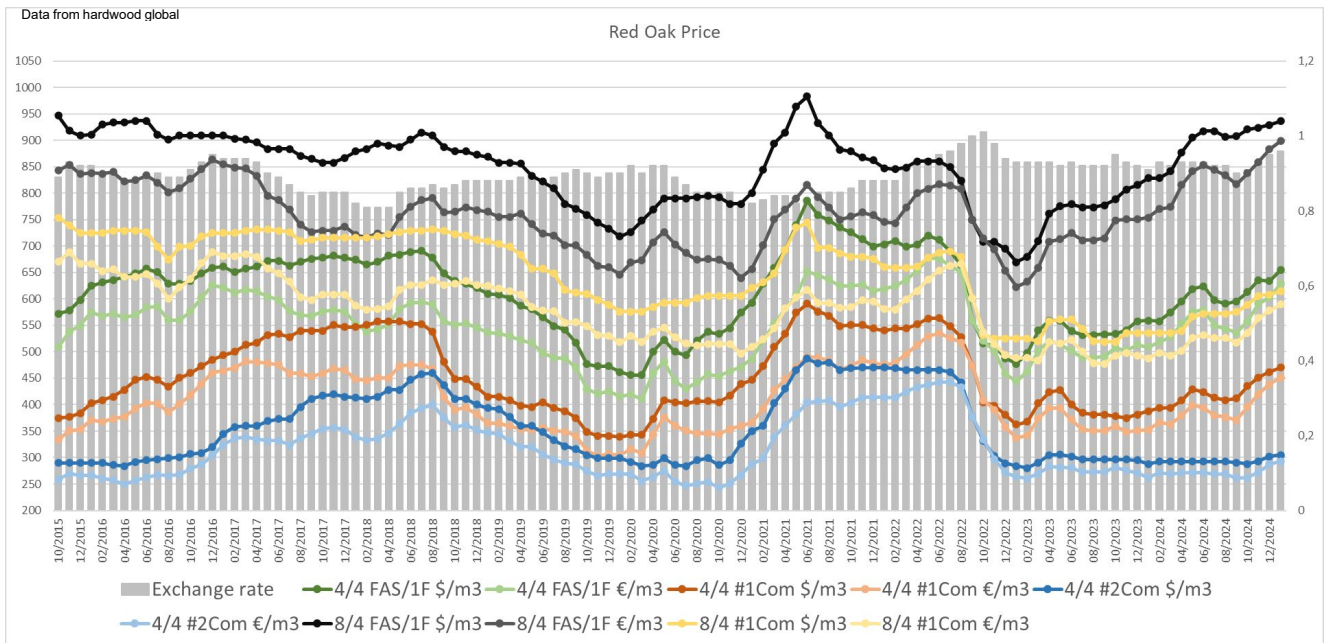
Vietnam, which accounted for 7.18% of the total first ten months of 2024, increased imports by 55% compared with the same period of 2023.

Mexico (accounting for 6.46%), similarly, grew noticeably by 16.2% to 49,007 cubic meters.

In Jan-Nov of 2024, China accounted for 49.89% of U.S. exports of red oak lumber and Canada for 15.10%.

Country	2023 Jan-Nov	2024 Jan-Nov	EVO.23/24 Jan-nov	2024 Jan-Nov PDM
China	313 821	378 696	20,7%	49,89%
Canada	119 327	114 630	-3,9%	15,10%
Vietnam	35 152	54 480	55,0%	7,18%
Mexico	42 190	49 007	16,2%	6,46%
Australia	7 046	15 082	114,1%	1,99%
Italy	9 580	11 964	24,9%	1,58%
United Arab Em	6 614	8 219	24,3%	1,08%
Japan	7 604	7 528	-1,0%	0,99%
Morocco	7 674	6 669	-13,1%	0,88%
Indonesia	4 475	7 555	68,8%	1,00%
Saudi Arabia	6 350	5 380	-15,3%	0,71%
Egypt	5 057	5 217	3,2%	0,69%
Spain	4 623	6 294	36,1%	0,83%
United Kingdom	5 300	10 295	94,2%	1,36%
Germany	3 567	5 173	45,0%	0,68%
Pakistan	3 272	2 892	-11,6%	0,38%
Lebanon	3 606	3 173	-12,0%	0,42%
Sweden	2 299	3 183	38,5%	0,42%
Honduras	3 564	3 016	-15,4%	0,40%
Turkey	3 480	2 991	-14,1%	0,39%
India	2 130	2 817	32,3%	0,37%
Greece	1 559	3 031	94,4%	0,40%
Portugal	2 082	2 271	9,1%	0,30%
Thailand	1 431	3 559	148,7%	0,47%
South Korea	2 694	2 550	-5,3%	0,34%
Ireland	1 707	1 664	-2,5%	0,22%
Belgium	1 483	2 361	59,2%	0,31%
Others	20 965	39 440	88,1%	5,20%
Total	628 652	759 137	20,8%	100,00%

data from <https://dataweb.usitc.gov/>



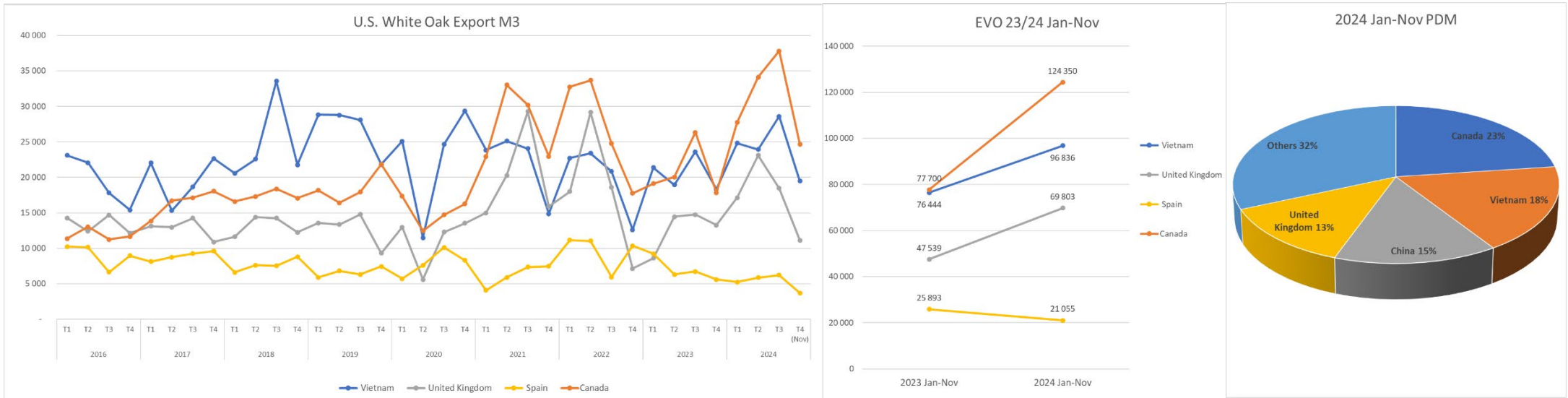
2) United States: Export of White Oak Lumber

Data from dataweb.ustic.gov



Compared with the same period in the year of 2023, the total export volume of U.S. white oak lumber in Jan-Nov of 2024 increased from 427,966 to 542,677 cubic meters (a rise of 26.80 %).

Canada, currently the largest importer of American white oak lumber, had a significant increase of 60.00% (from 77,700m3 to 124,350 m3) in Jan-Nov 2024 compared to the same period in 2023.



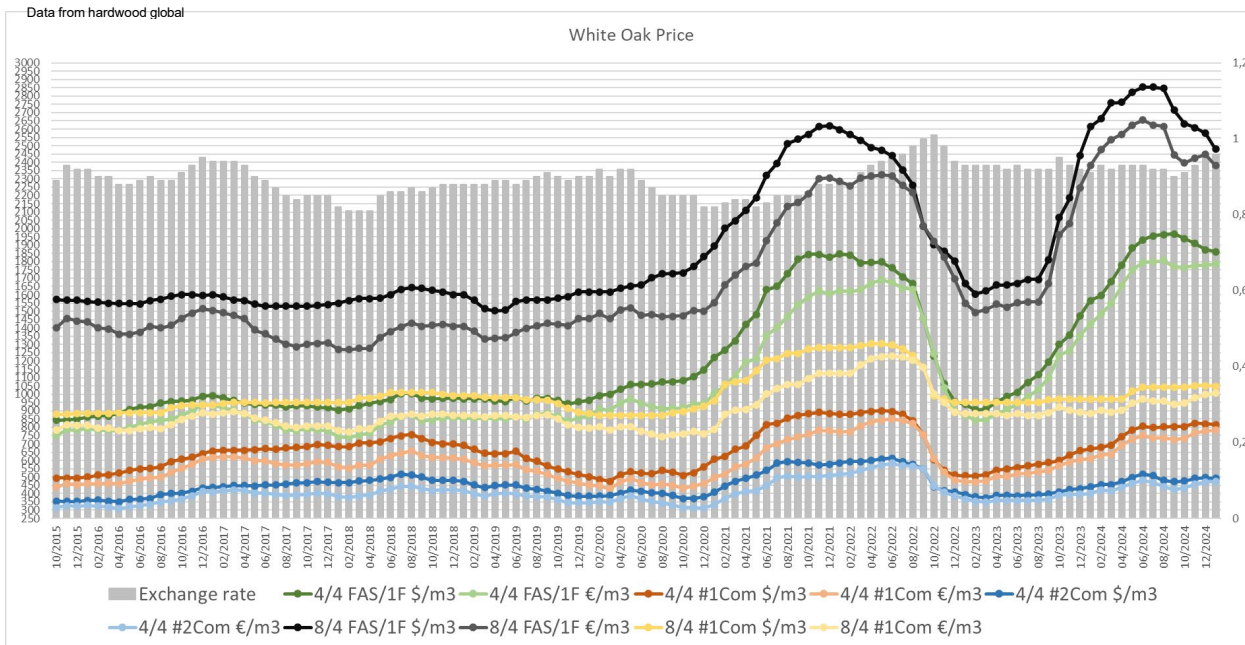
In the period from Jan to Nov 2024, Vietnam, which accounted for 17.84%, experienced a notable growth in its import volume compared with the same period in the year of 2023 (an increase of 26.68% to 96,836 cubic meters).

China and Spain, on the contrary, witnessed a huge fall in their imports of American white oak lumber. China decreased by 16.97% to 80,301 cubic meters and Spain dropped by 18.68% to 21,055 m3.

UK's import volume, otherwise, increased from 47,539 m3 to 69,803 m3 (grew massively by 46.83%).

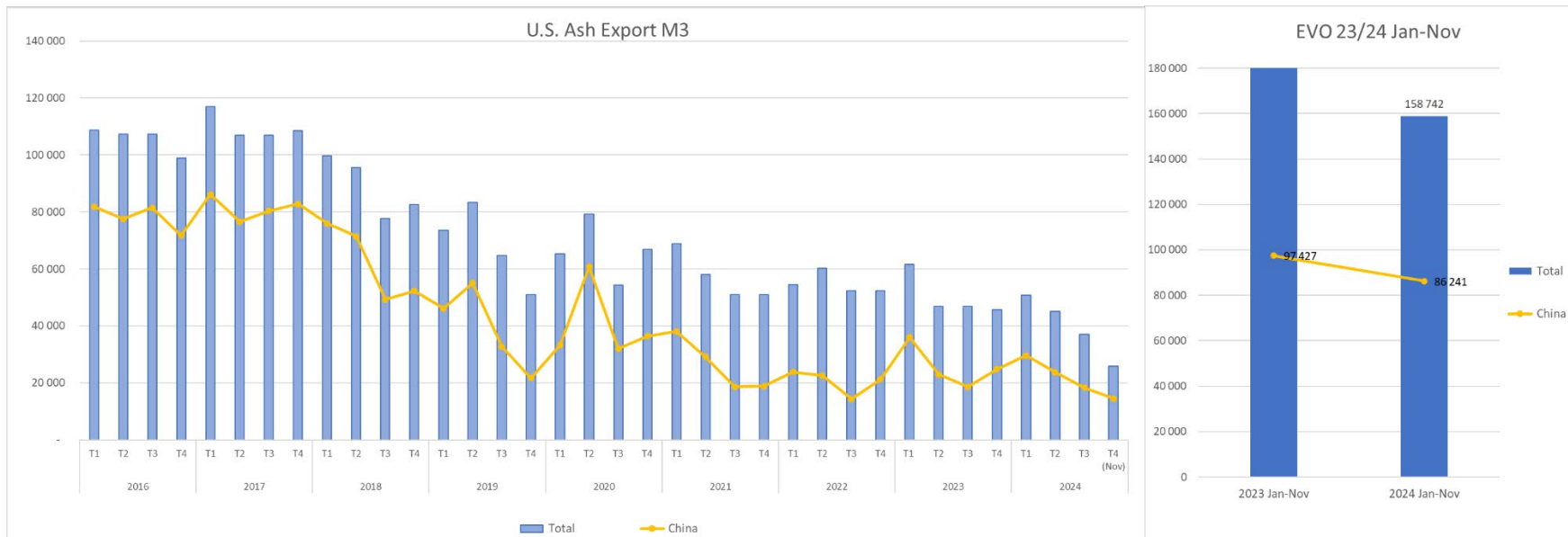
During Jan-Nov of 2024, Canada accounted for 22.91%, Vietnam took a share of 17.84% while China and UK were 14.80% and 12.86% respectively.

Country	2023 Jan-Nov	2024 Jan-Nov	EVO.23/24 Jan-Oct	2024 Jan-Nov PDM
Canada	77 700	124 350	60,04%	22,91%
Vietnam	76 444	96 836	26,68%	17,84%
China	96 708	80 301	-16,97%	14,80%
United Kingdom	47 539	69 803	46,83%	12,86%
Spain	25 893	21 055	-18,68%	3,88%
Mexico	13 564	14 584	7,52%	2,69%
Australia	13 190	14 101	6,91%	2,60%
Germany	9 873	12 050	22,05%	2,22%
Japan	14 522	10 306	-29,03%	1,90%
South Africa	5 816	8 721	49,95%	1,61%
Portugal	8 757	6 667	-23,87%	1,23%
Thailand	4 989	7 147	43,26%	1,32%
Ireland	3 927	6 970	77,49%	1,28%
Indonesia	4 005	5 646	40,97%	1,04%
United Arab Em	3 479	6 054	74,02%	1,12%
Malaysia	4 562	4 591	0,64%	0,85%
New Zealand	2 464	4 442	80,28%	0,82%
Norway	4 391	4 243	-3,37%	0,78%
Sweden	2 755	4 092	48,53%	0,75%
Finland	1 880	3 868	105,74%	0,71%
Denmark	2 911	3 400	16,80%	0,63%
South Korea	1 471	3 044	106,93%	0,56%
Taiwan	2 103	2 946	40,09%	0,54%
Belgium	2 290	2 416	5,50%	0,45%
India	2 739	2 612	-4,64%	0,48%
Turkey	1 266	2 055	62,32%	0,38%
Italy	4 994	2 025	-59,45%	0,37%
Israel	1 222	1 413	15,63%	0,26%
Guatemala	4 359	1 375	-68,46%	0,25%
Poland	877	1 127	28,51%	0,21%
Lithuania	577	1 075	86,31%	0,20%
Mauritius	1 486	1 175	-20,93%	0,22%
Argentina	217	1 012	366,36%	0,19%
Greece	2 559	985	-61,51%	0,18%
Netherlands	546	858	57,14%	0,16%
Others	12 515	9 332	-25,43%	1,72%
Total	464 590	542 677	16,81%	100,00%



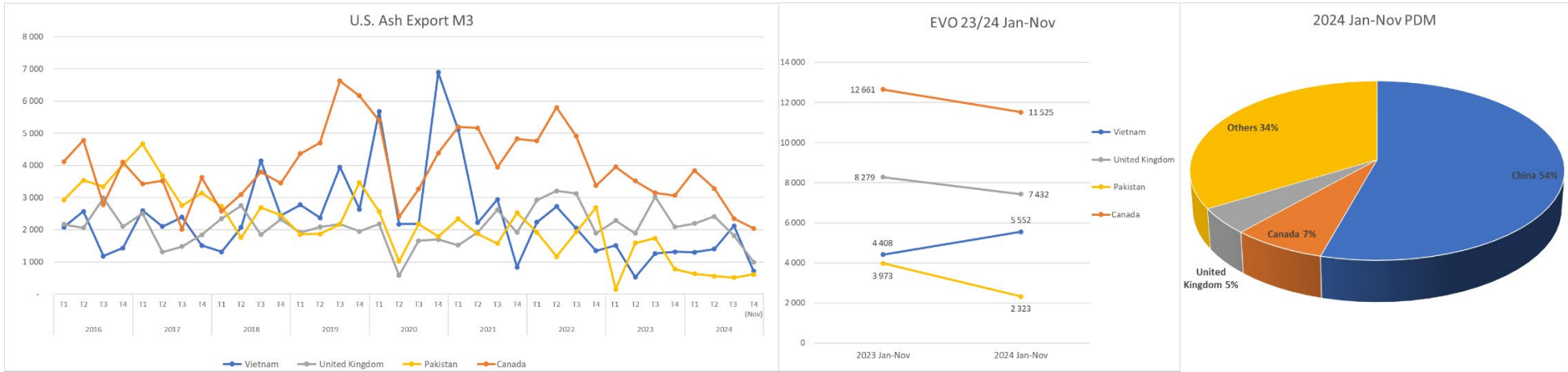
3) United States: Export of Ash Lumber

Data from dataweb.ustic.gov



The total export volume of American ash lumber in Jan-Nov 2024 registered a relatively noticeable decrease of 30,078 cubic meters to hit 158,742 cubic meters compared to 188,820 cubic meters in 2023 (dropped by 15.92%).

China, which ranks first in imports of ash lumber from the United States, similarly, saw quite a downturn in 2024 Jan-Nov compared with that of 2023 (a fall of 11.48% to 86,241 cubic meters).



Canada, similarly, experienced a downward trend, losing by 8.97% to 11,525 cubic meters in Jan-Nov 2024 compared with the same period of 2023.

UK recorded the same trend falling by 10.23% from 8,279 m3 to 7,432 m3 in first eleven months of 2024.

Against the downturn, Vietnam and Indonesia surged from 4,408 m3 to 5,552 m3 (a rise of 25.95%) and from 2,540m3 to 4,176 m3 (a rise of 62.87 %) in Jan-Nov 2024 compared with 2023.

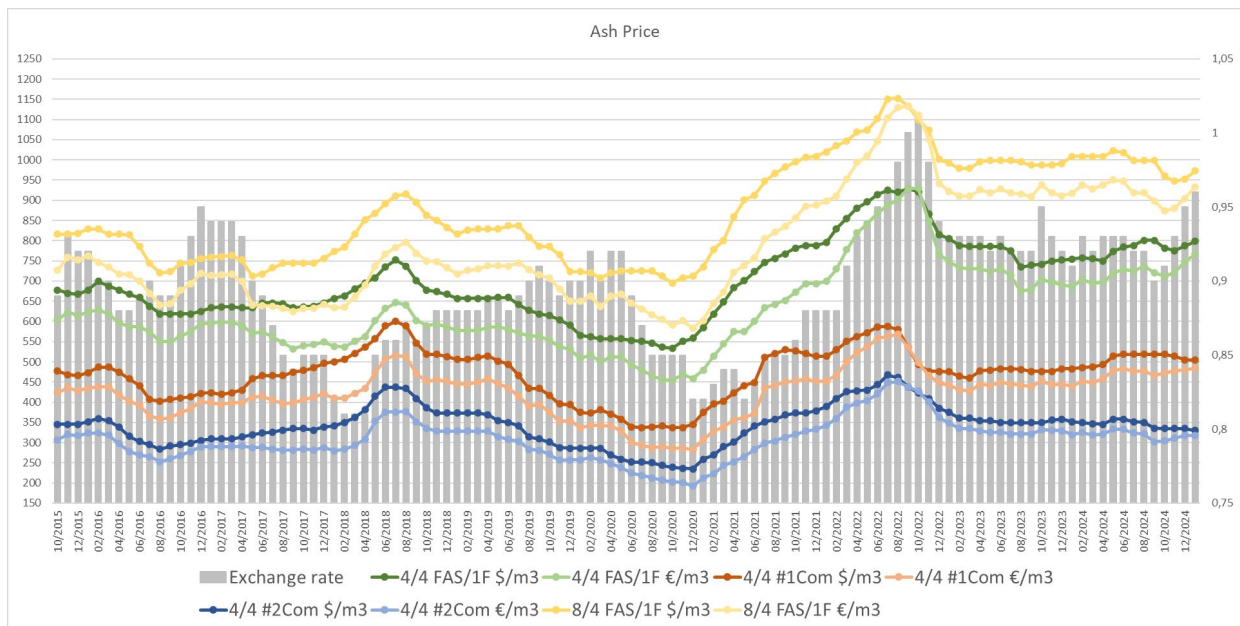
Japan saw an opposite tendency with its ash lumber import volume falling considerably by 26.22% to 4,176 m3.

American ash lumber exports to China accounted for 54.33% of the total in first ten months of 2024, Canada accounted for 7.26%, UK accounted for 4.68%, Vietnam accounted for 3.50% and Japan accounted for 2.63%.

Country	2023 Jan-Nov	2024 Jan-Nov	EVO.23/24 Jan-Nov	2024 Jan-Nov PDM
China	97 427	86 241	-11,48%	54,33%
Canada	12 661	11 525	-8,97%	7,26%
United Kingdom	8 279	7 432	-10,23%	4,68%
Vietnam	4 408	5 552	25,95%	3,50%
Japan	5 660	4 176	-26,22%	2,63%
Turkey	6 385	3 757	-41,16%	2,37%
Indonesia	2 540	4 137	62,87%	2,61%
Thailand	5 037	3 620	-28,13%	2,28%
Estonia	3 549	3 784	6,62%	2,38%
Mexico	9 903	3 190	-67,79%	2,01%
United Arab Em	1 824	2 623	43,80%	1,65%
South Korea	3 457	2 381	-31,13%	1,50%
South Africa	1 200	2 334	94,50%	1,47%
Taiwan	2 470	2 382	-3,56%	1,50%
Pakistan	3 973	2 323	-41,53%	1,46%
New Zealand	3 239	2 201	-32,05%	1,39%
Belgium	1 225	3 784	208,90%	2,38%
Ireland	1 094	1 303	19,10%	0,82%
Malaysia	392	1 143	191,58%	0,72%
Spain	1 994	1 167	-41,47%	0,74%
Italy	2 106	736	-65,05%	0,46%
Netherlands	545	664	21,83%	0,42%
India	1 881	635	-66,24%	0,40%
Portugal	748	547	-26,87%	0,34%
Qatar	547	428	-21,76%	0,27%
Mauritius	149	242	62,42%	0,15%
Saudi Arabia	363	213	-41,32%	0,13%
Others	5 224	222	-95,75%	0,14%
Total	188 280	158 742	-15,69%	100,00%

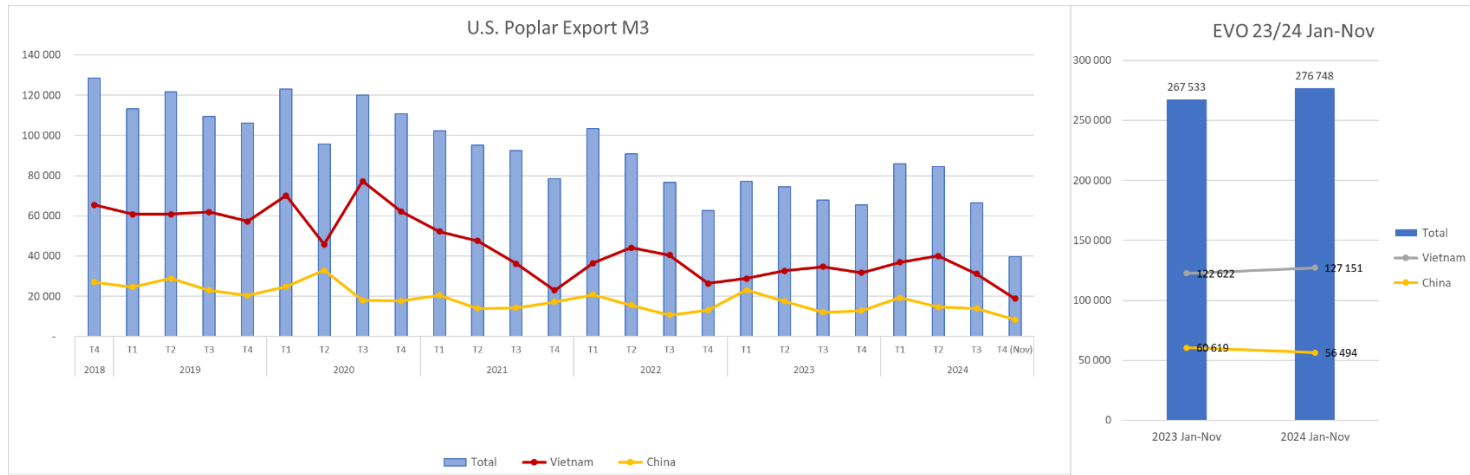
data from <https://dataweb.usitc.gov/>

Data from hardwood global



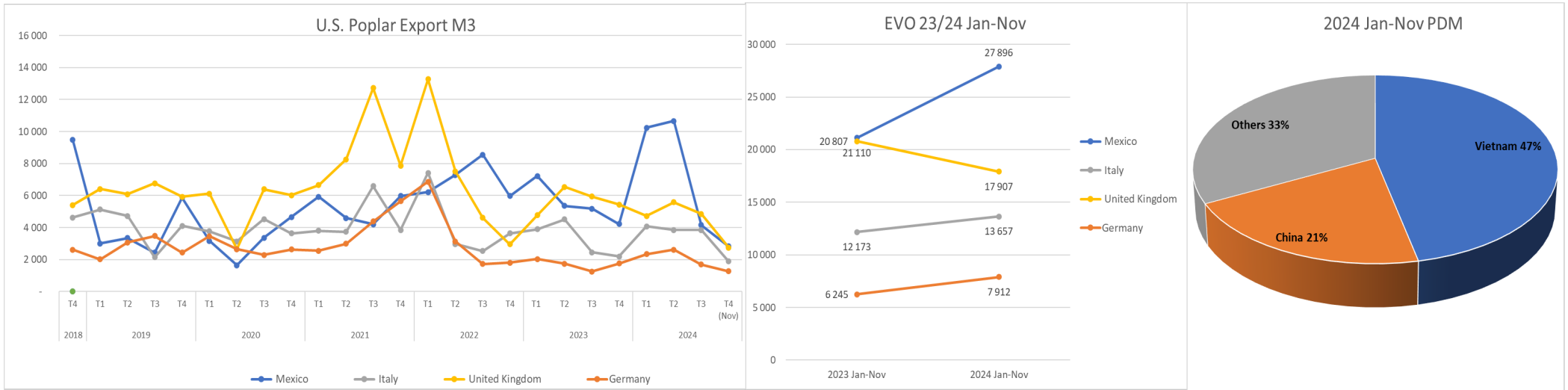
4) United States: Export of Poplar Lumber

Data from dataweb.ustic.gov



The total export volume of American poplar lumber in Jan-Nov 2024 increased by 3.44% (an equivalent of 9,215 cubic meters) to 276,748 cubic meters compared with same period of 2023.

In particular, the largest importer of American poplar lumber, Vietnam, had its import volume grown steadily by 3.69% to 127,151 cubic meters whereas China, the second largest importer, suffered from a fall of 6.8% to hit 56,494 cubic meters in Jan-Nov of 2024.



Mexico, which accounted for 10.23% of the total in Jan-Nov of 2024, rose noticeably by 34.07% to 27,896 cubic meters compared to the same period in 2023.

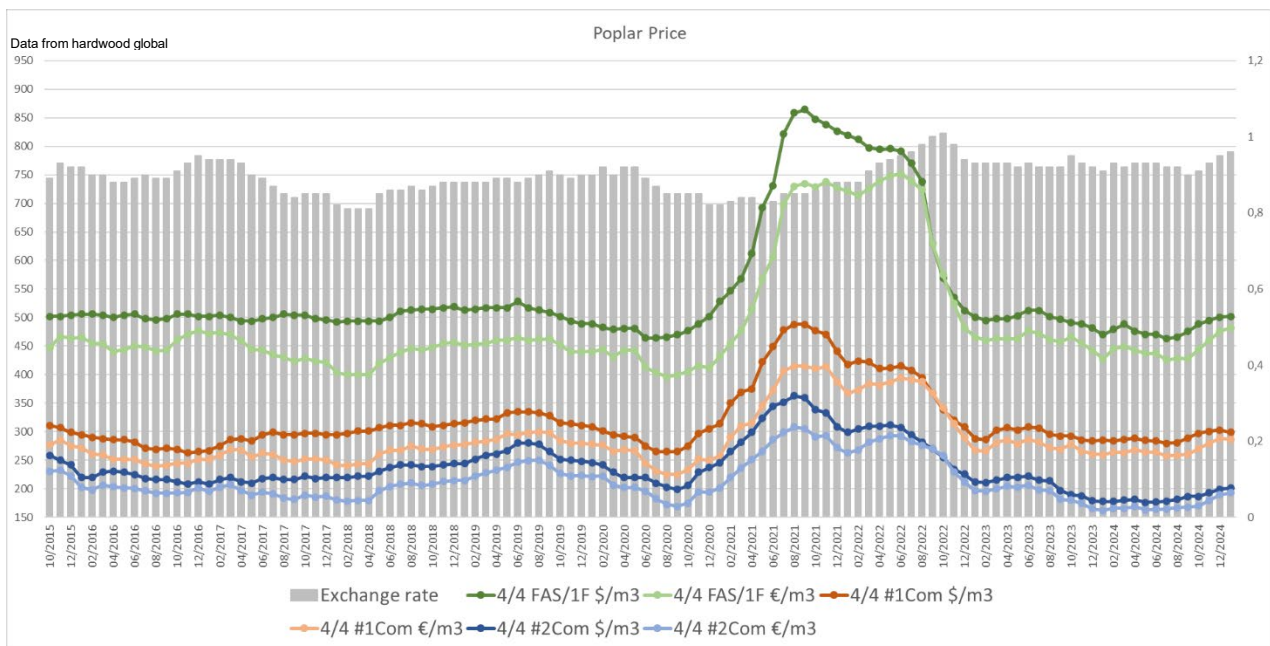
UK, which made up 6.57% fell by 15.17% in 2024 Jan-Nov compared with its counterpart of 2023.

Conversely, Italy saw a slight increase of 12.19% to 13,657 m3 and demand for poplar in Germany skyrocketed by around 26.69% to reach 7,912 m3.

In Jan-Nov of 2024, Vietnam's imports of American poplar lumber contributed 46.62% of the total while China accounted for 20.71%.

Country	2023 Jan-Nov	2024 Jan-Nov	EVO.23/24 Jan-Nov	2024 Jan-Nov PDM
Vietnam	122 622	127 151	3,69%	46,62%
China	60 619	56 494	-6,80%	20,71%
Mexico	21 110	27 896	32,15%	10,23%
United Kingdom	20 807	17 907	-13,94%	6,57%
Italy	12 173	13 657	12,19%	5,01%
Germany	6 245	7 912	26,69%	2,90%
Others	23 957	21 731	-9,29%	7,97%
Total	267 533	272 748	1,95%	100,00%

data from <https://dataweb.usitc.gov/>



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