

**Situation du marché européen  
des sciages feuillus et résineux  
2014 – prévisions 2015**

## Sciages résineux

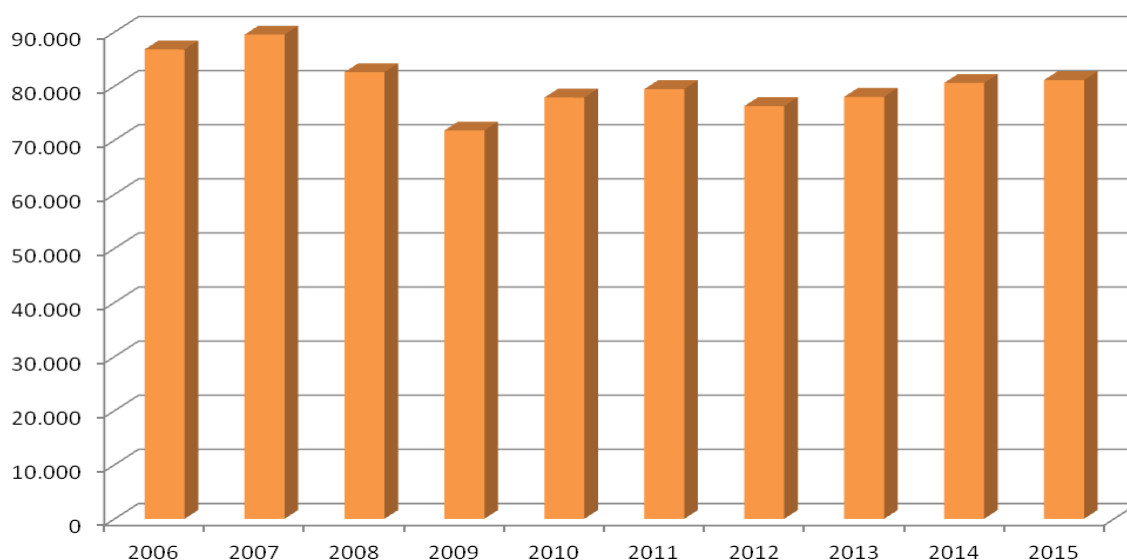
- Production 2010-2015 de sciages de résineux (1000m<sup>3</sup>)

	2010	2011	2012	2013	2014	2015*	14/13	15/14
AT	9.445	9.485	8.793	8.385	8.215	8.300	-2,0%	1,0%
BE	1.350	1.480	1.530	1.460	1.520	1.500	4,1%	-1,3%
CH	1.397	1.149	1.058	986	1.080	1.000	9,5%	-7,4%
DE	21.192	21.608	20.011	20.428	21.000	21.500	2,8%	2,4%
DK	500	500	500	500	500	500	0,0%	0,0%
FI	9.400	9.700	9.300	10.400	10.800	10.400	3,8%	-3,7%
FR	6.800	7.219	7.000	6.800	6.800	6.800	0,0%	0,0%
IT	715	850	850	860	910	920	5,8%	1,1%
LV	2.631	2.657	2.582	2.600	2.620	2.620	0,8%	0,0%
NO	2.100	2.270	2.280	2.200	2.400	2.450	9,1%	2,1%
RO	2.700	2.900	2.940	3.762	3.500	3.500	-7,0%	0,0%
SE	16.600	16.400	16.100	16.100	17.520	17.900	8,8%	2,2%
UK	3.053	3.227	3.361	3.536	3.716	3.730	5,1%	0,4%
<b>EOS</b>	<b>77.883</b>	<b>79.445</b>	<b>76.305</b>	<b>78.017</b>	<b>80.581</b>	<b>81.120</b>	<b>3,3%</b>	<b>0,7%</b>

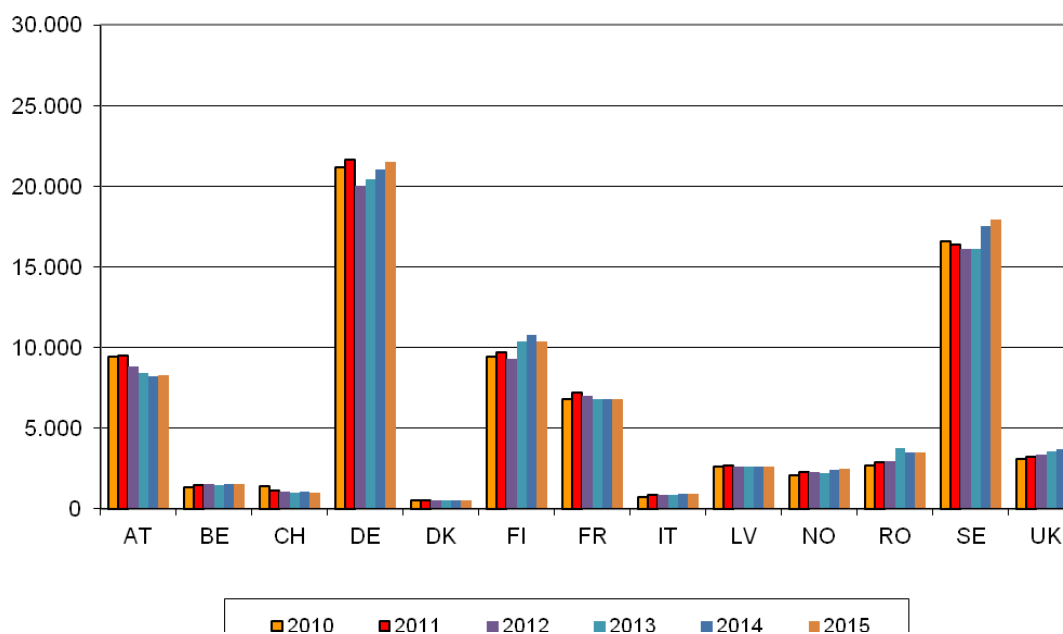
\*Estimates

La reprise de la production de sciages résineux a débuté en 2011 et continue en 2014. Pour les membres OES, la production totale augmente de 3,3% pour un total de 80,5 millions m<sup>3</sup> en 2014. La reprise devrait continuer en 2015, et il est attendu une hausse de la production de 0,7%.

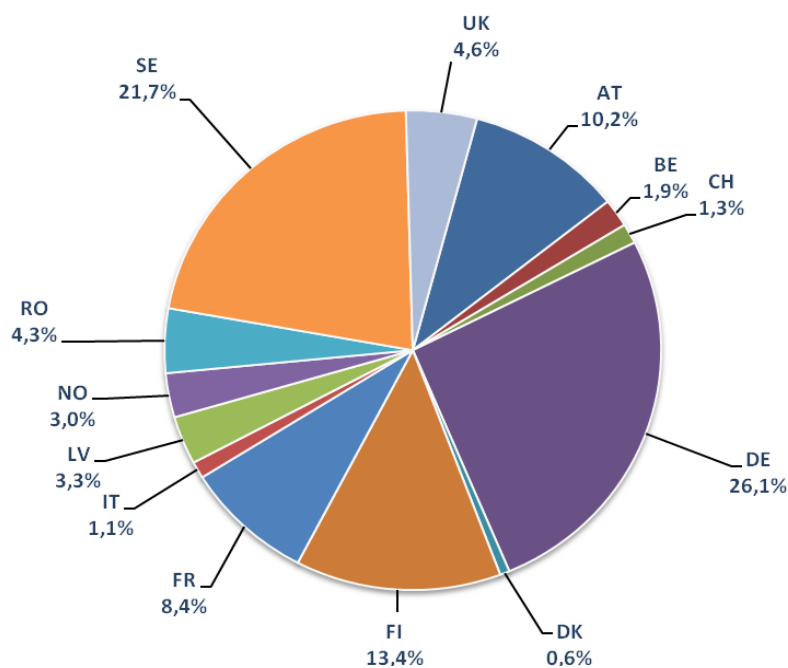
- Production de sciages résineux pour les membres de l'OES 2006-2015 (1000m<sup>3</sup>)



- **Production de sciages résineux par pays OES 2010-2015 (1000m<sup>3</sup>)**



- **Part de marché – Production 2014**



Avec une production proche de 21 millions m<sup>3</sup> et 26,1% de part de marché, l'Allemagne reste en 2014 le plus gros producteur. La Suède avec 17,5 millions m<sup>3</sup> (21,7%) est le deuxième. La Finlande devient le troisième producteur avec 10,8 millions (13,4%) devant l'Autriche avec 8,2 millions m<sup>3</sup> (10,2%). La France reste en 5<sup>ème</sup> position avec 8,4%.

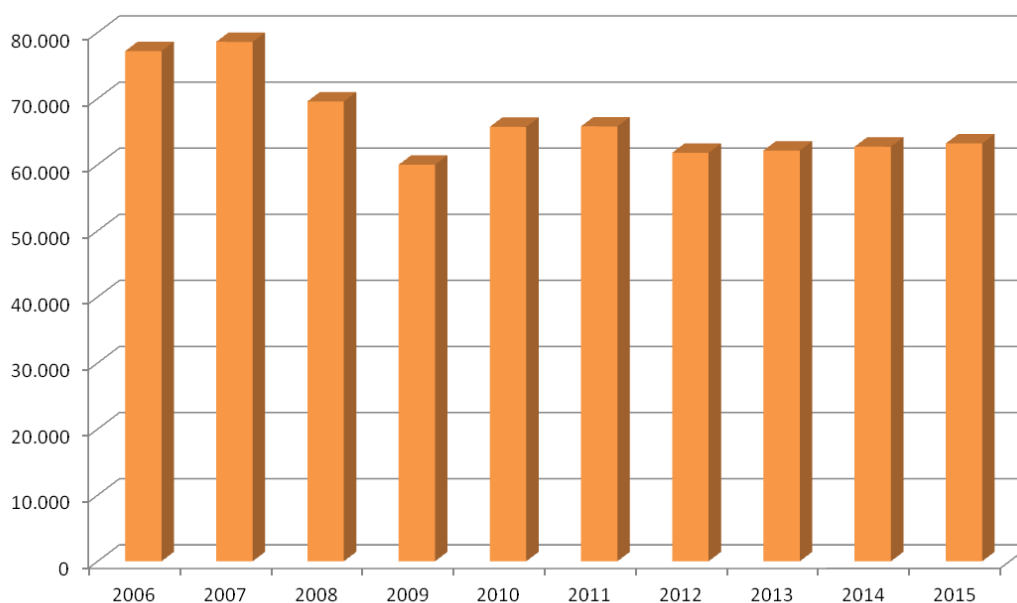
- **Consommation 2010-2015 (1000m<sup>3</sup>) de sciages résineux-Zone OES**

	2010	2011	2012	2013	2014	2015*	14/13	15/14
<b>AT</b>	5.056	5.628	5.478	5.189	4.960	4.970	-4,4%	0,2%
<b>BE</b>	1.850	1.980	2.030	1.880	1.930	1.900	2,7%	-1,6%
<b>CH</b>	1.335	1.309	1.233	1.131	1.230	1.230	8,8%	0,0%
<b>DE</b>	18.280	18.744	17.678	18.158	18.428	18.700	1,5%	1,5%
<b>DK</b>	1.605	1.626	1.519	1.500	1.450	1.450	-3,3%	0,0%
<b>FI</b>	4.000	4.000	3.300	3.400	3.400	3.400	0,0%	0,0%
<b>FR</b>	10.170	9.824	8.643	8.400	8.400	8.100	0,0%	-3,6%
<b>IT</b>	5.768	5.729	4.860	4.676	4.674	4.600	0,0%	-1,6%
<b>LV</b>	986	941	843	783	801	820	2,3%	2,4%
<b>NO</b>	2.500	2.700	2.760	2.645	2.858	2.900	8,1%	1,5%
<b>RO</b>	950	1.000	954	1.171	916	916	-21,8%	0,0%
<b>SE</b>	5.100	4.700	4.500	4.700	4.800	5.030	2,1%	4,8%
<b>UK</b>	8.119	7.611	8.002	8.491	8.870	9.192	4,5%	3,6%
<b>EOS</b>	<b>65.719</b>	<b>65.792</b>	<b>61.800</b>	<b>62.124</b>	<b>62.717</b>	<b>63.208</b>	<b>1,0%</b>	<b>0,8%</b>

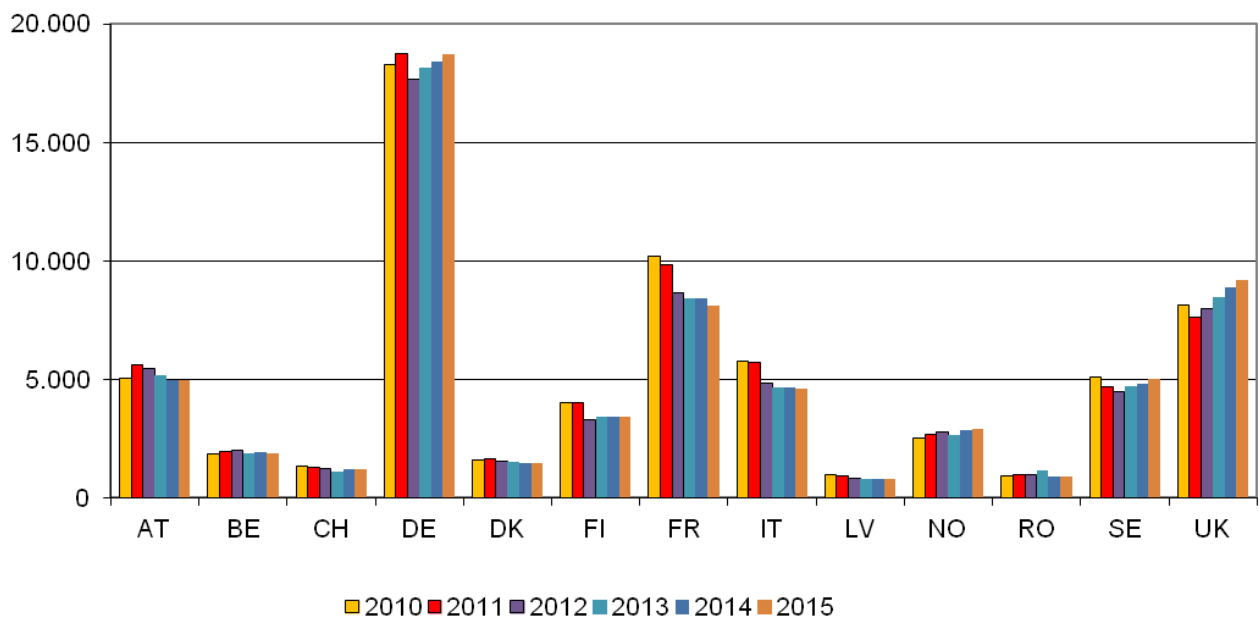
\*Estimates

En 2014, la demande globale reste stable avec un volume de 62,7 millions m<sup>3</sup>. La situation devrait perdurer en 2015. Les plus grandes baisses sont : la Roumanie (-21,8%), l'Autriche (-4,4%) et le Danemark. A contrario, la Suisse et la Norvège annoncent +8,8% et +8,1% de hausse.

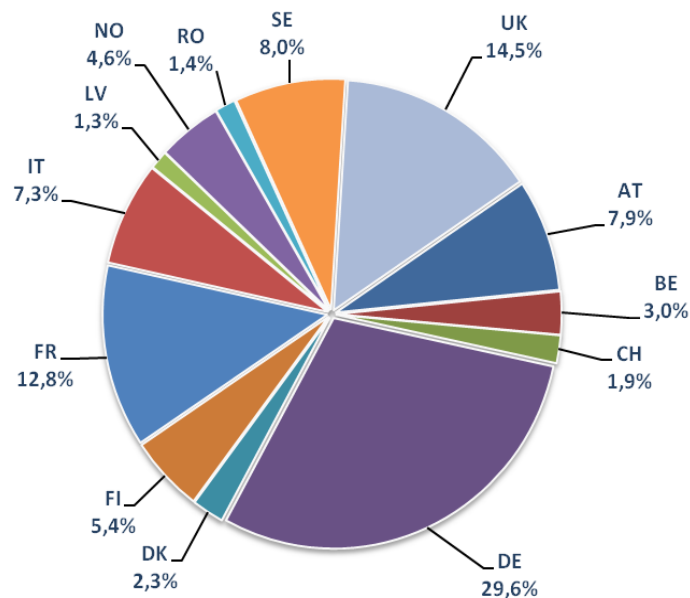
- **Consommation sciages résineux zone Euro 2010-2015 (1000m<sup>3</sup>)**



- **Consommation de sciages résineux dans les pays membres de l'OES – 2010-2015 (1000 m<sup>3</sup>)**



- **Part de marché relative de la consommation de sciages résineux en 2014-Membres OES**



L'Allemagne est le plus gros marché pour les sciages résineux avec 18,4 millions m<sup>3</sup> (29,6%) en 2014, suivie par le Royaume-Uni 8,8 millions m<sup>3</sup> (11,5%). La France est en troisième position avec 12,8% de part de marché. La Suède est maintenant quatrième, juste devant l'Autriche et l'Italie.

## Sciages feuillus

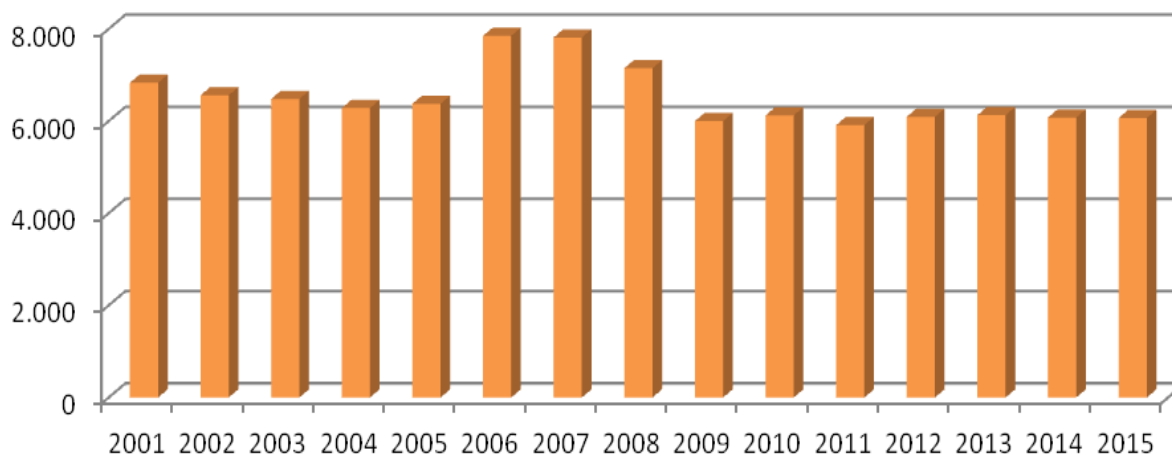
- Production 2010-2015 de sciages de feuillus - Membres OES (1000m<sup>3</sup>)

	2010	2011	2012	2013	2014	2015*	14/13	15/14
<b>AT</b>	158	151	159	149	136	140	-8,7%	2,9%
<b>BE</b>	245	275	300	285	285	300	0,0%	5,3%
<b>CH</b>	55	55	50	58	65	55	12,1%	-15,4%
<b>DE</b>	924	996	983	1.030	1.000	1.000	-2,9%	0,0%
<b>DK</b>	400	125	125	125	125	125	0,0%	0,0%
<b>FI</b>	73	50	50	50	52	50	4,0%	-3,8%
<b>FR</b>	1.500	1.456	1.430	1.380	1.330	1.290	-3,6%	-3,0%
<b>IT</b>	550	550	520	500	520	500	4,0%	-3,8%
<b>LV</b>	500	550	570	659	717	750	8,8%	4,6%
<b>NO</b>	28	12	0	0	0	0	0,0%	0,0%
<b>RO</b>	1.541	1.541	1.758	1.756	1.700	1.700	-3,2%	0,0%
<b>SE</b>	100	100	100	90	100	111	11,1%	11,0%
<b>UK</b>	48	52	48	46	47	47	2,2%	0,0%
<b>EOS</b>	<b>6.122</b>	<b>5.913</b>	<b>6.093</b>	<b>6.128</b>	<b>6.077</b>	<b>6.068</b>	<b>-0,8%</b>	<b>-0,1%</b>

\*Estimates

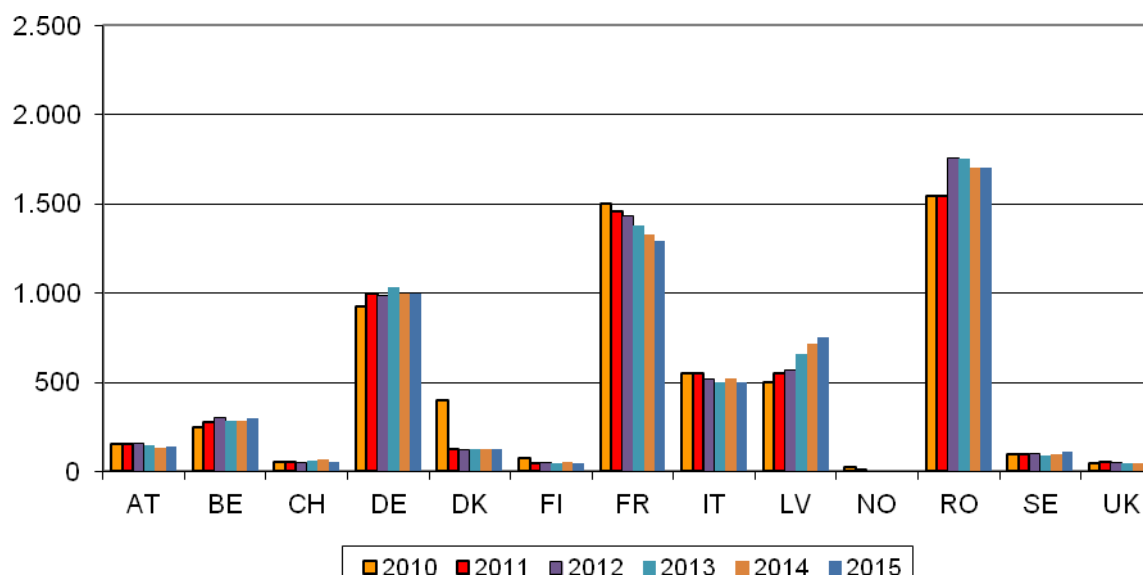
Le secteur feuillu a connu en 2014 une baisse de 0,8% de la production. Les développements diffèrent fortement selon les pays. Autriche, France, Roumanie et Allemagne déclarent des baisses entre -2,9% et -8,7%. A l'inverse, une hausse est enregistrée en Suisse (+12,1%), Suède (+11,1%), Lettonie (+8,8%), Finlande (+4%), Italie (+4%) et Royaume-Uni (+2,2%).

- Production en volume de feuillus – Membres OES 2001-2015 (1000m<sup>3</sup>)

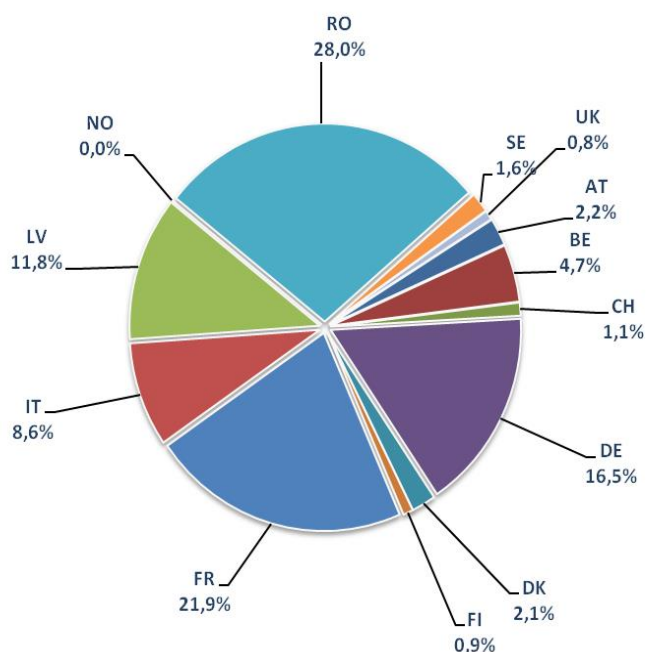


- Production en volume de feuillus par membre OES – 2010-2015 (1000m<sup>3</sup>)

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- Part de marché membres OES feuillus 2014 - Production



La Roumanie et la France sont les plus importants producteurs de feuillus avec 28 et 21,9% de part de marché couvrant plus de la moitié du marché, suivies par l'Allemagne (16,5%) et la Lettonie (11,8%).

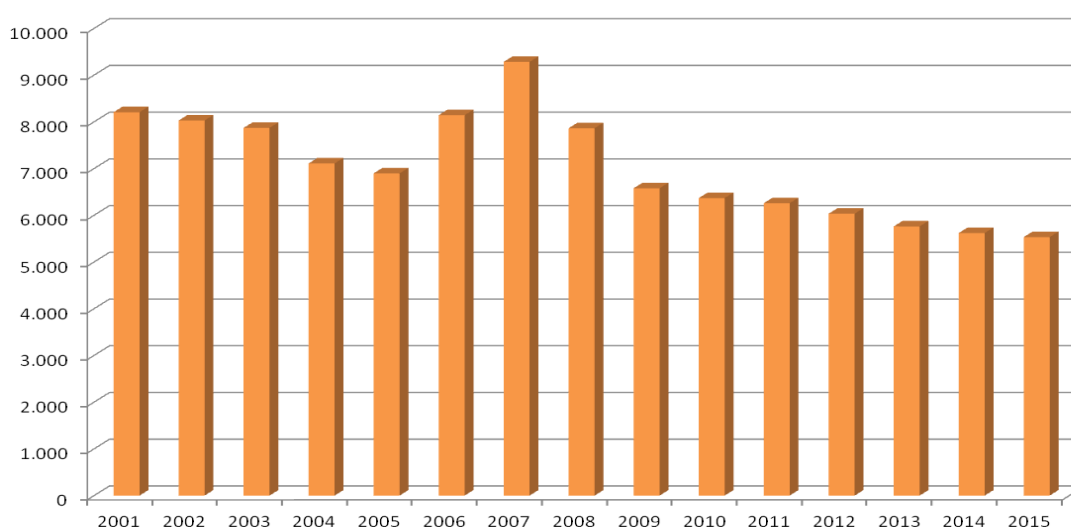
- **Consommation de sciages feuillus – pays membres OES 2010-2015 (1000m<sup>3</sup>)**

	2010	2011	2012	2013	2014	2015*	14/13	15/14
<b>AT</b>	216	225	236	202	165	165	-18,3%	0,0%
<b>BE</b>	430	470	480	445	435	450	-2,2%	3,4%
<b>CH</b>	75	75	70	78	85	85	9,0%	0,0%
<b>DE</b>	763	827	835	791	720	720	-9,0%	0,0%
<b>DK</b>	540	225	225	225	225	225	0,0%	0,0%
<b>FI</b>	86	68	63	63	58	59	-7,9%	1,7%
<b>FR</b>	1.270	1.407	1.148	1.243	1.150	1.030	-7,5%	-10,4%
<b>IT</b>	1.368	1.216	1.033	1.007	978	970	-2,9%	-0,8%
<b>LV</b>	198	228	239	240	240	250	0,0%	4,2%
<b>NO</b>	35	96	81	81	81	81	0,0%	0,0%
<b>RO</b>	750	850	1.040	856	918	918	7,2%	0,0%
<b>SE</b>	150	141	138	120	135	135	12,5%	0,0%
<b>UK</b>	486	430	446	410	430	445	4,9%	3,5%
<b>EOS</b>	<b>6.367</b>	<b>6.258</b>	<b>6.034</b>	<b>5.761</b>	<b>5.620</b>	<b>5.533</b>	<b>-2,4%</b>	<b>-1,5%</b>

*\*Estimates*

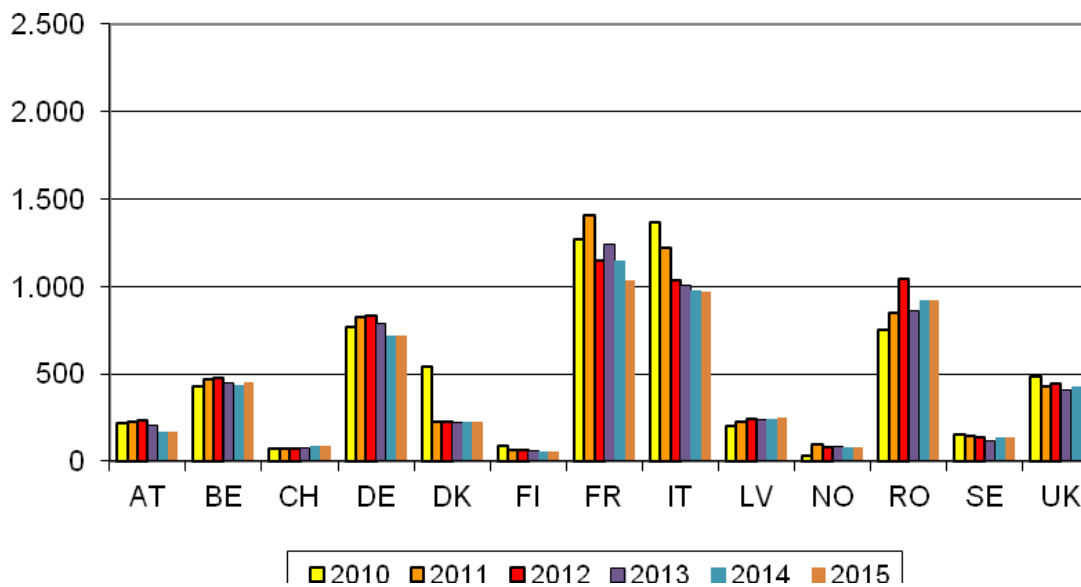
En 2014, les pays membres de l'OES rapportent une baisse de la consommation (-2,4%). L'Autriche, la Belgique, l'Allemagne, la Finlande, la France et l'Italie rapportent des baisses entre -2,2% et -18,3%. Au contraire, des hausses sont identifiées en Roumanie, Suisse, Royaume-Uni et Suède. Pour 2015, il est prévu une nouvelle baisse de -1,5%.

- **Consommation de sciages feuillus – pays membres OES 2001-2015 (1000m<sup>3</sup>)**

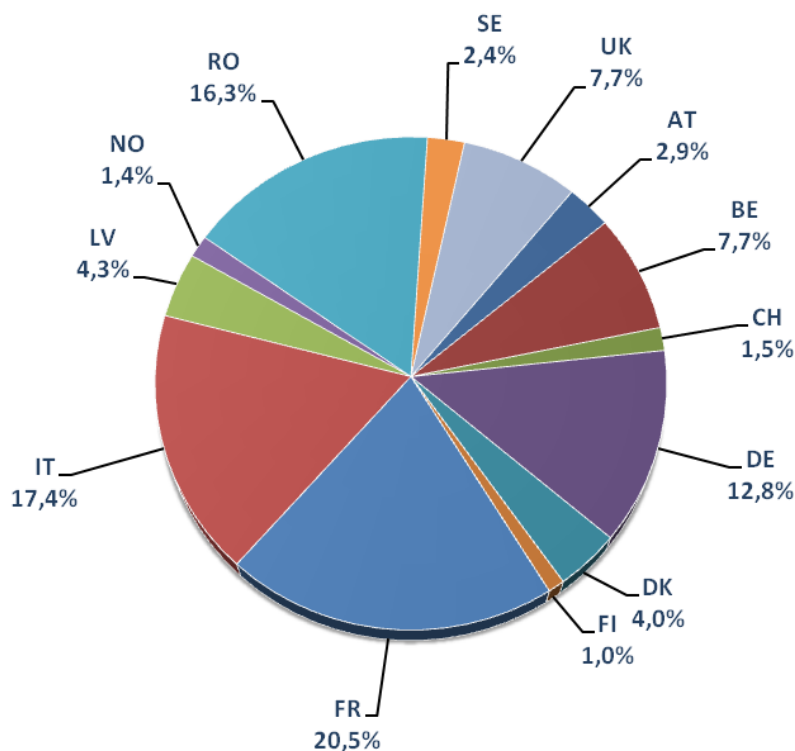




- **Consommation de sciages feuillus par pays membres OES 2010-2015 (1000m<sup>3</sup>)**



- **Part de marché consommation de sciages feuillus 2014**



La France est le plus gros marché de sciages feuillus, avec 20,5% de part de marché. L'Italie est seconde avec 16,3% suivie par la Roumanie (15,3%).

## Principaux résultats de l'enquête mai 2015

- Informations générales sur le marché du bois

Country	Year	Production (1000m3)		Imports (1.000 m³)		Exports (1.000 m³)		Consumption (1.000 m³)	
		softwood	hardwood	softwood	hardwood	softwood	hardwood	softwood	hardwood
Austria	2009	8.295	163	1.596	159	5.663	132	4.228	190
	2010	9.445	158	1.592	190	5.981	132	5.056	216
	2011	9.485	151	1.729	204	5.586	130	5.628	225
	2012	8.793	159	1.721	207	5.036	132	5.478	236
	2013	8.385	149	1.736	166	4.932	113	5.189	202
	2014	8.215	136	1.618	156	4.873	127	4.960	165
	2015	8.300	140	1.620	155	4.950	130	4.970	165
Belgium	2009	1.080	215	1.430	455	700	250	1.810	420
	2010	1.350	245	1.300	420	800	235	1.850	430
	2011	1.480	275	1.350	440	850	245	1.980	470
	2012	1.530	300	1.400	420	900	240	2.030	480
	2013	1.460	285	1.300	400	880	240	1.880	445
	2014	1.520	285	1.330	380	920	230	1.930	435
	2015	1.500	300	1.300	370	900	220	1.900	450
Denmark	2009	500	100	1.138	210	89	60	1.549	250
	2010	500	400	1.240	170	135	30	1.605	540
	2011	500	125	1.234	200	108	100	1.626	225
	2012	500	125	1.125	200	106	100	1.519	225
	2013	500	125	1.100	200	100	100	1.500	225
	2014	500	125	1.100	200	150	100	1.450	225
	2015	500	125	1.100	200	150	100	1.450	225
Germany	2009	19.755	803	3.569	418	6.546	468	16.778	753
	2010	21.192	924	4.041	458	6.953	618	18.280	763
	2011	21.608	996	4.237	446	7.101	615	18.744	827
	2012	20.032	983	4.077	427	6.430	575	17.678	835
	2013	20.428	1.031	4.243	400	6.512	639	18.159	791
	2014	21.000	1.000	4.229	400	6.800	680	18.429	720
	2015	21.500	1.000	4.200	400	7.000	680	18.700	720
Finland	2009	8.000	72	525	25	5.300	9	3.700	88
	2010	9.400	73	625	27	5.880	14	4.000	86
	2011	9.700	50	500	31	6.200	13	4.000	68
	2012	9.300	50	500	27	6.500	13	3.300	63
	2013	10.400	50	400	27	7.200	13	3.400	63
	2014	10800	52	300	27	7.500	13	3.400	58
	2015	10400	50	300	27	7.500	13	3.400	59
France	2009	6.500	1.500	3.800	130	600	280	9.700	1.350
	2010	6.800	1.500	4.000	160	630	390	10.170	1.270
	2011	7.219	1.456	3.060	324	455	373	9.824	1.407
	2012	6.750	1.430	2.400	270	507	363	8.643	1.148
	2013	6.800	1.380	2.200	243	600	380	8.400	1.243
	2014	6.900	1.330	2.200	220	700	400	8.400	1.150
	2015	6.800	1.280	2.100	200	800	450	8.100	1.030
Italy	2009	684	600	4.675	1.100	91	110	5.268	1.590
	2010	715	550	5.195	940	142	122	5.768	1.368
	2011	850	550	5.002	765	123	99	5.729	1.216
	2012	850	520	4.156	612	146	99	4.860	1.033
	2013	860	500	3.936	622	120	115	4.676	1.007
	2014	910	520	3.904	593	140	135	4.674	978
	2015	920	500	3.800	570	120	100	4.600	970

Country	Year	Production (1.000 m <sup>3</sup> )		Imports (1.000 m <sup>3</sup> )		Exports (1.000 m <sup>3</sup> )		Consumption (1.000 m <sup>3</sup> )	
		softwood	hardwood	softwood	hardwood	softwood	hardwood	softwood	hardwood
Latvia	2009	2.200	700	104	10	1.357	225	947	486
	2010	2.631	500	191	10	1.836	312	986	198
	2011	2.657	550	164	10	1.880	332	941	228
	2012	2.582	570	215	15	1.954	346	843	239
	2013	2.600	659	252	9	2.069	428	783	240
	2014	2.620	717	439	21	2.258	498	801	240
	2015	2.620	750	500	30	2.300	530	820	250
Norway	2009	1.850	28	869	43	474	8	2.400	35
	2010	2.100	28	919	43	517	8	2.500	35
	2011	2.270	12	900	85	470	1	2.700	96
	2012	2.280	0	980	82	500	1	2.760	81
	2013	2.200	0	960	82	515	1	2.645	81
	2014	2.400	0	970	82	512	1	2.858	81
	2015	2.450	0	970	82	520	1	2.900	81
Romania	2009	2.600	1.600	30	33	1.700	652	900	800
	2010	2.700	1.541	15	30	1.700	652	950	750
	2011	2.900	1.541	30	15	1.800	546	1.000	850
	2012	3.390	1.758	39	32	2.475	750	954	1.040
	2013	3.762	1.756	16	68	2.607	968	1.171	856
	2014	3.500	1.700	16	68	2.600	850	916	918
	2015	3.500	1.700	16	68	2.600	850	916	918
Sweden	2009	16.100	100	90	53	12.250	19	3.940	134
	2010	16.600	100	122	60	11.500	10	5.100	100
	2011	16.400	100	100	64	11.660	23	4.700	141
	2012	16.100	100	100	49	11.840	11	4.500	138
	2013	16.100	90	120	40	11.170	10	4.700	120
	2014	17.520	100	120	45	12.300	10	4.800	135
	2015	17.900	111	120	45	13.000	10	5.030	135
Switzerland	2009	1.413	70	340	35	440	15	1.313	90
	2010	1.397	55	374	35	436	15	1.335	75
	2011	1.149	55	361	35	201	15	1.309	75
	2012	1.079	50	344	35	190	15	1.233	70
	2013	986	58	320	35	175	15	1.131	78
	2014	1.080	65	330	35	180	15	1.230	85
	2015	1.000	55	380	40	150	10	1.230	85
United Kingdom	2009	2.825	48	4.802	370	178	25	7.449	393
	2010	3.053	48	5.230	469	164	31	8.119	486
	2011	3.227	52	4.514	410	131	32	7.611	430
	2012	3.361	48	4.756	423	116	25	8.002	446
	2013	3.536	46	5.101	380	130	20	8.491	410
	2014	3.716	47	5.352	400	140	20	8.870	430
	2015	3.730	47	5.620	412	140	20	9.192	445
EOS TOTAL	2009	71.802	5.999	22.968	3.042	35.388	2.253	59.982	6.579
	2010	77.883	6.122	24.844	3.012	36.674	2.569	65.719	6.317
	2011	79.445	5.913	23.181	3.029	36.565	2.524	65.792	6.258
	2012	76.547	6.093	21.813	2.799	36.700	2.670	61.800	6.034
	2013	78.017	6.129	21.684	2.672	37.010	3.042	62.125	5.761
	2014	80.681	6.077	21.908	2.627	39.073	3.079	62.718	5.620
	2015	81.120	6.058	22.026	2.599	40.130	3.114	63.208	5.533

# **ANNEXE**

## **RAPPORT PAR PAYS**

# AUTRICHE

Source: Fachverband der Holzindustrie Österreichs, EUROSTAT, European Commission and EUROCONSTRUCT

## General economic information

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Population ( <i>million</i> )	8.4	8.5	n.a.	n.a.
Inflation rate (%)	2.1	1.5	0.8	1.9
Unemployment rate (%)	5.4	5.6	5.8	5.7
Construction industry				
<i>Buildings permits (units)</i>	46 100	45 100	44 400	43 000
<i>Housing starts (units)</i>	40 800	43 300	42 500	41 500
<i>Housing completions (units)</i>	40 800	42 600	43 900	44 200
Wage development (%)	2.9	2.3	2	2
Average working time in sawmilling ( <i>h/week</i> )	38.5	38.5	38.5	38.5

2015 and 2016 are estimates

## Sawn Softwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	8 385	8 215	8 300	n.a.
Imports	1 736	1 618	1 620	n.a.
Exports	4 932	4 873	4 950	n.a.
Consumption	5 189	4 960	4 970	n.a.

2015 and 2016 are estimates

## Sawn Hardwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	149	136	140	n.a.
Imports	166	156	155	n.a.
Exports	113	127	130	n.a.
Consumption	202	165	165	n.a.

2015 and 2016 are estimates

## Availability of logs (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Softwood	2	1	1	n.a.
Hardwood	4	3	1	n.a.

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) – 2015 and 2016 are estimates

# BELGIQUE

Source: Fédération Nationale des Scieries, European Commission and EUROCONSTRUCT

## General economic information

	2013	2014	2015	2016
Population (million)	11.1	11.1	11.2	11.3
Inflation rate (%)	1.2	0.5	0.3	1.3
Unemployment rate (%)	8.4	8.5	8.4	8.1
Construction industry				
Buildings permits (units)	48 600	43 400	42 500	44 100
Housing starts (units)	43 500	43 300	40 700	42 000
Housing completions (units)	42 300	43 200	40 600	40 000
Wage development (%)	1.5	1.2	1	1.1
Average working time in sawmilling (h/week)	38	38	38	38

2015 and 2016 are estimates

## Sawn Softwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	1 460	1 520	1 500	1450
Imports	1 300	1 330	1 300	1300
Exports	880	920	900	900
Consumption	1 880	1 930	1 900	1850

2015 and 2016 are estimates

## Sawn Hardwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	285	285	300	300
Imports	400	380	370	370
Exports	240	230	220	210
Consumption	445	435	450	460

2015 and 2016 are estimates

## Availability of logs (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Softwood	2	1-2	1	2
Hardwood	-	1	1	1
Oak	3	3	3	1
Beech	2	1	1	1

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) - 2015 and 2016 are estimates

# DANEMARK

Source: Dansk Traeindustrier, EUROSTAT, European Commission and EUROCONSTRUCT

## General economic information

	2013	2014	2015	2016
Population (million)	5.6	5.6	n.a.	n.a.
Inflation rate (%)	0.5	0.3	0.6	1.7
Unemployment rate (%)	7	6.6	6.2	5.9
Construction industry				
Buildings permits (units)	11 000	12 500	13 000	13 500
Housing starts (units)	9 500	11 000	12 000	13 500
Housing completions (units)	13 500	10 500	12 000	13 500
Wage development (%)	2	1.7	2.3	2.3
Average working time in sawmilling (h/week)	37	37	37	37

2015 and 2016 are estimates

## Sawn Softwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	500	500	500	600
Imports	1 100	1 100	1 100	1500
Exports	100	150	150	300
Consumption	1 500	1 450	1 450	1800

2015 and 2016 are estimates

## Sawn Hardwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	125	125	125	200
Imports	200	200	200	300
Exports	100	100	100	100

## Availability of logs (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Softwood	5	5	5	5
Hardwood	5	5	5	5

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) - 2015 and 2016 are estimates

# FINLANDE

Source: Suomen Sahat ry, EUROSTAT, European Commission and EUROCONSTRUCT

## General economic information

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Population ( <i>million</i> )	5.2	5.4	5.5	5.5
Inflation rate (%)	2.2	1.2	0.2	1.3
Unemployment rate (%)	8.2	8.7	9.1	9
Construction industry				
<i>Buildings permits (units)</i>	27 200	27 000	28 000	29 000
<i>Housing starts (units)</i>	27 700	25 000	26 000	27 000
<i>Housing completions (units)</i>	30 600	28 500	26 500	25 500
Wage development (%)	1.6	1.4	1	1
Average working time in sawmilling ( <i>h/week</i> )	40	40	40	40

2015 and 2016 are estimates

## Sawn Softwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	10 400	10 800	10 400	10 400
Imports	400	300	300	300
Exports	7 200	7 500	7 500	7 500
Consumption	3 400	3 400	3 400	3 400

2015 and 2016 are estimates

## Sawn Hardwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	50	52	50	n.a.
Imports	n.a.	n.a.	n.a.	n.a.
Exports	n.a.	n.a.	n.a.	n.a.
Consumption	63	58	59	n.a.

2015 and 2016 are estimates

## Availability of logs (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Softwood	2	3	3	3
Hardwood	-	-	-	-

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) - 2015 and 2016 are estimates



## FRANCE

Source: Fédération Nationale du Bois, European Commission and EUROCONSTRUCT

### General economic information

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Population ( <i>million</i> )	66	66.3	66.6	66.9
Inflation rate (%)	1.0	0.6	0.0	1.0
Unemployment rate (%)	10.3	10.3	10.3	10.0
Construction industry				
<i>Buildings permits (units)</i>	415 000	377 000	396 000	402 000
<i>Housing starts (units)</i>	319 000	290 000	315 000	320 000
<i>Housing completions (units)</i>	320 000	315 000	280 000	300 000
Wage development (%)	1.3	1.2	0.8	0.5
Average working time in sawmilling ( <i>h/week</i> )	39	39	39	39

2015 and 2016 are estimates

### Sawn Softwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	6 800	6 900	6 800	6900
Imports	2 200	2 200	2 100	2100
Exports	600	700	800	900
Consumption	8 400	8 400	8 100	8100

2015 and 2016 are estimates

### Sawn Hardwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	1 380	1 330	1 280	1350
Imports	243	220	200	200
Exports	380	400	450	500
Consumption	1 243	1150	1 030	1050

2015 and 2016 are estimates

# ALLEMAGNE

Source: Deutsche Säge-und Holzindustrie (DeSH), European Commission and EUROCONSTRUCT

## General economic information

	2013	2014	2015	2016
Population (million)	80.5	80.5	80.5	80.5
Inflation rate (%)	1.6	0.8	0.3	1.8
Unemployment rate (%)	5.2	5.0	4.6	4.4
Construction industry				
<i>Buildings permits (units)</i>	237 300	255 000	270 000	270 000
<i>Housing starts (units)</i>	n.a.	n.a.	n.a.	n.a.
<i>Housing completions (units)</i>	188 400	215 000	235 000	250 000
Wage development (%)	2.1	2.7	2.8	n.a.
Average working time in sawmilling (h/week)	40	40	40	40

2015 and 2016 are estimates

## Sawn Softwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	20 428	21 000	21 500	21 500
Imports	4 243	4 229	4 200	4 200
Exports	6 512	6 800	7 000	7 000
Consumption	18 159	18 429	18 700	18 700

2015 and 2016 are estimates

## Sawn Hardwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	1 031	1 000	1 000	1 000
Imports	400	400	400	400
Exports	639	680	680	680
Consumption	791	720	720	720

2015 and 2016 are estimates

## Availability of logs (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Softwood	1	1	1	1
Hardwood	3	3	3	3

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) - 2015 and 2016 are estimates

# ITALIE

Source: Assolegno, European Commission and EUROCONSTRUCT

## General economic information

	2013	2014	2015	2016
Population ( <i>million</i> )	59.6	60.7	n.a.	n.a.
Inflation rate (%)	1.3	0.2	0.2	1.8
Unemployment rate (%)	12.1	12.7	12.4	12.4
Construction industry				
<i>Buildings permits (units)</i>	83 100	80 200	79 900	80 900
<i>Housing starts (units)</i>	83 900	80 600	80 300	81 300
<i>Housing completions (units)</i>	118 600	103 600	84 200	80 500
Wage development (%)	1.4	0.8	1.1	n.a.
Average working time in sawmilling ( <i>h/week</i> )	40	40	40	n.a.

2015 and 2016 are estimates

## Sawn Softwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	860	910	920	n.a.
Imports*	3 936	3 704	3 800	n.a.
Exports	120	140	120	n.a.
Consumption	4 676	4 474	4 600	n.a.
Imports of glue lam beam	+ 533*	+ 530*	+ 530*	n.a.

2015 and 2016 are estimates

\*Not all the glue lam beams that are imported in Italy are included in the Tariff codes of sawn softwood: therefore additional data about imported glue lam beams are to be considered.

## Sawn Hardwood (in 1,000 m<sup>3</sup>) Code NC 440791-92-93-94-95-99

	2013	2014	2015	2016
Production	500	520	500	n.a.
Imports	622	593	570	n.a.
Exports	115	135	100	n.a.
Consumption	1 007	978	970	n.a.

2015 and 2016 are estimates

## Availability of logs (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Softwood	3	3	3	-
Hardwood	2	3	3	-

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) – 2015 and 2016 are estimates

# LETTONIE

Source: Association of Latvian Timber Producers and Traders, EUROSTAT and European Commission

## General economic information

	2013	2014	2015	2016
Population (million)	2.0	2.0	2.0	2.0
Inflation rate (%)	0.0	0.7	0.7	2.2
Unemployment rate (%)	11.9	10.8	10.4	9.4
Construction industry				
Buildings permits (units)	n.a.	n.a.	n.a.	n.a.
Housing starts (units)	n.a.	n.a.	n.a.	n.a.
Housing completions (units)	n.a.	n.a.	n.a.	n.a.
Wage development (%)	4	4	6	5
Average working time in sawmilling (h/week)	n.a.	n.a.	n.a.	n.a.

2015 and 2016 are estimates

## Sawn Softwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	2 600	2 620	2 620	2 620
Imports	252	439	500	500
Exports	2 069	2 258	2 300	2 300
Consumption	783	801	820	820

2015 and 2016 are estimates

## Sawn Hardwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	659	717	750	800
Imports	8.5	21	30	30
Exports	428	498	530	530
Consumption	240	240	250	300

2015 and 2016 are estimates

## Availability of logs (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Softwood	2	2	4	3
Hardwood	2	2	3	3

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) - 2015 and 2016 are estimates

## NORVEGE

Source: Norwegian Sawmill Industries Association, EUROSTAT and EUROCONSTRUCT

### General economic information

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Population ( <i>million</i> )	5.1	5.1	5.2	n.a.
Inflation rate (%)	2.0	1.9	n.a.	n.a.
Unemployment rate (%)	3.5	3.5	n.a.	n.a.
Construction industry				
<i>Buildings permits (units)</i>	31 400	27 300	29 000	31 000
<i>Housing starts (units)</i>	30 500	27 000	27 300	29 000
<i>Housing completions (units)</i>	28 500	29 000	27 400	27 900
Wage development (%)	3.2	3.2	3.2	n.a.
Average working time in sawmilling ( <i>h/week</i> )	37.5	37.5	37.5	n.a.

2015 and 2016 are estimates

### Sawn Softwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	2 200	2 400	2 450	2 450
Imports	960	970	970	970
Exports	515	512	520	530
Consumption	2 645	2 858	2 900	2 890

2015 and 2016 are estimates

### Sawn Hardwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	-	-	-	-
Imports	-	-	-	-
Exports	-	-	-	-
Consumption	-	-	-	-

2015 and 2016 are estimates

## ROUMANIE

Source: Asociația Forestierilor Din România (ASFOR), EUROSTAT and European Commission

### General economic information

	2013	2014	2015	2016
Population (million)	20	19.9	n.a.	n.a.
Inflation rate (%)	3.2	1.4	0.2	0.9
Unemployment rate (%)	7.1	6.8	6.6	6.4
Construction industry				
Buildings permits (units)	n.a.	n.a.	n.a.	n.a.
Housing starts (units)	n.a.	n.a.	n.a.	n.a.
Housing completions (units)	n.a.	n.a.	n.a.	n.a.
Wage development (%)	1.0	1.0	1.0	1.0
Average working time in sawmilling (h/week)	40	40	40	40

2015 and 2016 are estimates

### Sawn Softwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	3 762	3 500	3 500	3 500
Imports	16	16	16	16
Exports	2 607	2 600	2 600	2 600
Consumption	1 171	916	916	916

2015 and 2016 are estimates

### Sawn Hardwood (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Production	1 756	1 700	1 700	1700
Imports	68	68	68	68
Exports	968	850	850	850
Consumption	856	918	918	918

2015 and 2016 are estimates

### Availability of logs (in 1,000 m<sup>3</sup>)

	2013	2014	2015	2016
Softwood	3	3	3	3
Hardwood	3	3	3	3

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) - 2015 and 2016 are estimates

## SUEDE

Source: Swedish Forest Industries Federation, EUROSTAT, European Commission and EUROCONSTRUCT

### General economic information

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Population ( <i>million</i> )	9.5	9.6	n.a.	n.a.
Inflation rate (%)	0.4	0.2	0.7	1.6
Unemployment rate (%)	8.0	7.9	7.7	7.6
Construction industry				
<i>Buildings permits (units)</i>	36 900	37 300	37 400	38 000
<i>Housing starts (units)</i>	32 000	35 100	35 300	35 800
<i>Housing completions (units)</i>	25 200	34 000	37 700	37 500
Wage development (%)	2.5	2.7	n.a.	n.a.
Average working time in sawmilling ( <i>h/week</i> )	n.a.	n.a.	n.a.	n.a.

2015 and 2016 are estimates

### Sawn Softwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	16 100	17 500	17 900	18 000
Imports	120	120	120	120
Exports	11 700	12 300	13 000	13 100
Consumption	4 700	4 800	5 030	5 170

2015 and 2016 are estimates

### Sawn Hardwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	-	-	-	-
Imports	-	-	-	-
Exports	-	-	-	-
Consumption	-	-	-	-

2015 and 2016 are estimates

### Availability of logs (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Softwood	2	4	3	n.a.
Hardwood	-	-	-	-

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) - 2015 and 2016 are estimates

# SUISSE

Source: Holzindustrie Schweiz, EUROSTAT and EUROCONSTRUCT

## General economic information

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Population ( <i>million</i> )	8.1	8.1	8.2	8.3
Inflation rate (%)	0.1	0.0	n.a.	n.a.
Unemployment rate (%)	2.7	n.a.	n.a.	n.a.
Construction industry				
<i>Buildings permits (units)</i>	60 400	50 700	55 000	55 400
<i>Housing starts (units)</i>	46 800	46 800	47 000	47 200
<i>Housing completions (units)</i>	46 300	46 700	46 400	46 900
Wage development (%)	0	1.4	0	0
Average working time in sawmilling ( <i>h/week</i> )	42.5	42.5	42.5	42.5

2015 and 2016 are estimates

## Sawn Softwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	986	1 080	1 000	950
Imports	320	330	380	400
Exports	175	180	150	130
Consumption	1 131	1 230	1 230	1220

2015 and 2016 are estimates

## Sawn Hardwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	58	65	55	50
Imports	35	35	40	45
Exports	15	15	10	10
Consumption	78	85	85	85

2015 and 2016 are estimates

## Availability of logs (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Softwood	2	3	2	2
Hardwood	5	3	4	3

(1 = low; 2 = medium low; 3 = normal; 4 = medium high; 5 = high) - 2015 and 2016 are estimates



## ROYAUME UNI

Source: ConFor, Forestry Commission, TTF, EUROSTAT, European Commission and EUROCONSTRUCT

### General economic information

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Population ( <i>million</i> )	63.9	64.3	n.a.	n.a.
Inflation rate (%)	2.6	1.5	0.4	1.6
Unemployment rate (%)	7.6	6.1	5.4	5.3
Construction industry				
<i>Buildings permits (units)</i>	n.a.	n.a.	n.a.	n.a.
<i>Housing starts (units)</i>	141 500	167 000	176 000	177 000
<i>Housing completions (units)</i>	130 000	141 000	163 000	169 000
Wage development (%)	n.a.	n.a.	n.a.	n.a.
Average working time in sawmilling ( <i>h/week</i> )	n.a.	n.a.	n.a.	n.a.

2015 and 2016 are estimates

### Sawn Softwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	3 536	3 716	3 730.	n.a.
Imports	5 101	5 352	5 620	n.a.
Exports	130	140	140	n.a.
Consumption	8 491	8 870	9 192	n.a.

2015 and 2016 are estimates

### Sawn Hardwood (in 1,000 m<sup>3</sup>)

	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Production	46	47	47	n.a.
Imports	380	400	412	n.a.
Exports	20	20	20	n.a.
Consumption	410	430	445	n.a.

2015 and 2016 are estimates